



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JANUARY 8, 2013
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JANUARY 8, 2013 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: January 2, 2013

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JANUARY 8, 2013
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JANUARY 8, 2013**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, December 11, 2012; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Louisiana Pellets, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$35,000,000 Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Bonds (Louisiana Pellets, Inc. Project) Series 2013A; awarding said Bonds to the purchasers thereof; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement; fixing the maturity and rate of interest; authorizing the Notice of Intention to Sell Bonds; ratifying the publication of the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Coca-Cola Bottling Project, Series 2008 - Consideration of a Resolution approving certain transactions in connection with the Louisiana Public Facilities Authority Revenue Bonds

(Coca-Cola Bottling Project) Series 2008; and providing for other matters with respect to the foregoing.

Item 5. Impala Warehousing (US) LLC Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held December 11, 2012 for a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$130,000,000 Louisiana Public Facilities Authority Revenue Bonds (Impala Warehousing (US) LLC Project) in one or more series; awarding the sale of the bonds and approving the Bond Placement Agreement; approving the forms of and authorizing the execution and delivery of the Indenture, the Financing Agreement, the Bonds and such other documents required in connection therewith; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 6. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, February 5, 2013).

Item 7. To transact any other business that may come before the Board.

Item 8. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary