



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
FRIDAY, JANUARY 9, 2004
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **FRIDAY, JANUARY 9, 2004 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: January 5, 2004

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
FRIDAY, JANUARY 9, 2004
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **FRIDAY, JANUARY 9, 2004**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, December 15, 2003; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. DHH Drinking Water Revolving Loan Fund Match Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of Louisiana Public Facilities Authority Revenue Bonds (Drinking Water Revolving Loan Fund Match Project), in one or more series; approving the form and authorizing the execution and delivery of an Indenture of Trust and Loan Agreement; authorizing the execution of other documents in connection therewith; approving and/or authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Dillard University Project - Consideration of a Resolution ratifying and supplementing the resolution adopted by the Louisiana Public Facilities Authority on November 10, 2003 authorizing the

participation by it in a Lease and Sublease Agreement by and among GE Capital Public Finance, Inc., as Lessee, and Dillard University, as Sub-lessee, the principal component of the lease payments thereunder not to exceed \$12,000,000; and providing for other matters in connection therewith.

ADMINISTRATIVE MATTERS

Item 5. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 6. LPFA Economic Development Status Report - Update presented by the Economic Development Division of the Authority.

Item 7. LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 8. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, February 9, 2004).

Item 9. To transact any other business that may come before the Board.

Item 10. _____ Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary