



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JANUARY 9, 2007
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JANUARY 9, 2007 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: January 4, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JANUARY 9, 2007
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JANUARY 9, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, December 12, 2006; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 3. Bollinger Shipyards Lockport, L.L.C. Project - Consideration of Application Number 07-0001 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Bollinger Shipyards Lockport, L.L.C., authorizing the issuance of revenue bonds in one or more series to finance certain facilities and refund certain outstanding bonds of the Authority; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing.

Item 4. Divi LLC Project - Consideration of Application Number 07-0002 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Divi LLC; authorizing the issuance

of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 5. Hyatt Regency New Orleans Hotel Project - Consideration of Application Number 07-0003 for a Resolution authorizing the Authority to proceed with the development of a project on behalf of SHC New Orleans, L.L.C. involving the issuance of not to exceed \$125,000,000 Louisiana Public Facilities Authority Revenue Bonds (SHC New Orleans, L.L.C. / Hyatt Regency New Orleans Hotel Project) in one or more series; approving the form of and authorizing the execution and delivery of a Preliminary Agreement by and between the Authority and SHC New Orleans, L.L.C.; authorizing the publication of the Notice of Sale of Bonds and the Notice of Public Hearing; and otherwise providing with respect thereto.

Item 6. Tulane University of Louisiana Project - Consideration of Application Number 07-0004 for a Resolution giving preliminary approval for the issuance of not exceeding \$410,000,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (Tulane University of Louisiana Project) in one or more series; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 7. Loconte Partners, LLC Project - Consideration of Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held December 12, 2006, for a Resolution amending the resolution adopted June 7, 2006 authorizing the Authority to proceed with the development of a project for LoConte Partners, LLC involving the issuance of Revenue Bonds; to employ substitute bond counsel, include additional sites on the project description and to otherwise provide with respect thereto; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 8. SUSLA Facilities, Inc. Project - Consideration of Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held December 12, 2006, for Application Number 06-0057 for a Resolution authoring the Chairman or Vice Chairman and the Secretary-Treasurer or

an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and SUSLA Facilities, Inc. authorizing the issuance of taxable and tax-exempt revenue bonds to finance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 9. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, February 6, 2007).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary