



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, JANUARY 10, 2005
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, JANUARY 10, 2005 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: JANUARY 5, 2005

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, JANUARY 10, 2005
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, JANUARY 10, 2005**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, December 6, 2004; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Pennington Medical Foundation Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$6,000,000 Louisiana Public Facilities Authority Adjustable Rate Demand Revenue Bonds (Pennington Medical Foundation Project) Series 2005; authorizing the making of an Application to the Louisiana State Bond Commission to approve and sale said Bonds; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto.

Item 4. Woman's Hospital Foundation Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$47,500,000 Louisiana Public Facilities Authority Hospital Revenue and Refunding Bonds (Woman's Hospital Foundation Project) Series 2005; authorizing the making of an Application to the Louisiana State Bond Commission to approve and sale said Bonds; approving the form of and authorizing the execution and delivery of the Contract of Purchase; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Indenture, the Loan Agreement, the Bonds, the Assignment, the Escrow Deposit Agreement and the form of the Promissory Note of the Foundation and authorizing the endorsement and assignment thereof to the Trustee; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 5. Embers Apartments Project - Consideration of Application Number 05-0001 for a Resolution authorizing the Authority to proceed with the development of a project for Foundation/Embers, L.L.C. involving the issuance of not to exceed \$8,000,000 Louisiana Public Facilities Authority Variable Rate Demand Multifamily Housing Revenue and Refunding Bonds (Embers Apartments Project), Series 2005A, in one or more subseries; authorizing and approving the execution of a Preliminary Agreement; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the Louisiana State Bond Commission; and otherwise providing with respect thereto.

Item 6. LPFA Capital Funding Program - Consideration of Application Number 05-0002 for a Resolution authorizing the Louisiana Public Facilities Authority to proceed with the development of its Capital Funding Program, involving the issuance of Louisiana Public Facilities Authority Capital Funding Program Revenue Bonds, in one or more series, in an amount not exceeding \$40,000,000; authorizing the filing of an application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the notice of sale of said Bonds; and to otherwise provide with respect thereto.

ADMINISTRATIVE MATTERS

Item 7. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority.
(Monday, February 7, 2005).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/S/ James W. Parks II

James W. Parks II, Assistant Secretary