



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JANUARY 15, 2008
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JANUARY 15, 2008 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: January 9, 2008

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JANUARY 15, 2008
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JANUARY 15, 2008**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, December 17, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Baton Rouge General Medical Center Project - Consideration of a Resolution authorizing the issuance of not to exceed \$10,000,000 Louisiana Public Facilities Authority Revenue Bonds (Baton Rouge General Medical Center Project) in one or more series; approving the form and authorizing the execution and delivery of a Master Financing Agreement, a Tax Regulatory Agreement, and an Escrow Agreement; authorizing the appropriate Officers of said Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; and providing for other matters with respect to the foregoing.

Item 4. General Health System Project - Consideration of a Resolution authorizing the issuance of not to exceed \$15,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement, a Tax Regulatory Agreement, a Mortgage and Assignment of Leases and Rents; authorizing the appropriate Officers of said Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all

other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; and providing for other matters with respect to the foregoing.

Item 5. Starmount Life Insurance Company Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$4,500,000 Louisiana Public Facilities Authority Industrial Development Revenue Bonds (Starmount Life Insurance Company Project) Series 2008; authorizing the making of an Application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; authorizing and ratifying the issuance of the bonds as qualified go-zone bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. CommCare Corporation Project - Consideration of a Resolution authorizing the authority to proceed with the issuance of not to exceed \$70,000,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (CommCare Corporation Project) in one or more series for the purpose of refunding the Authority's outstanding Series 1994 Bonds, acquiring four existing nursing homes and acquiring, constructing and equipping three additional nursing home facilities; authorizing the publication of the Notice of Sale of Bonds; approving the designation of Bond Counsel and Special Counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 7. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, February 12, 2008).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary