



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, FEBRUARY 7, 2012
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, FEBRUARY 7, 2012 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: January 31, 2012

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, FEBRUARY 7, 2012
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, FEBRUARY 7, 2012**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, December 6, 2011; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Lafayette General Medical Center Project - Consideration of Application Number 12-0001 for a Resolution authorizing the authority to proceed with the development of a project for Lafayette General Medical Center involving the issuance of not to exceed \$60,000,000 Louisiana Public Facilities Authority Hospital Revenue Bonds (Lafayette General Medical Center Project) in one or more series; authorizing the publication of the Notice of Public Hearing; authorizing the publication of the Notice of Sale of Bonds; approving the designation of Bond Counsel and Special Counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Municipal Facilities Revolving Loan Fund Match Program - Consideration of a Resolution making certain amendments with respect to the Authority's Clean Water State Revolving Fund Match Program, formerly known as the Municipal Facilities Revolving Loan Fund Match Program; authorizing the increase of an additional \$5,000,000 in the maximum amount of such

bonds from a maximum of \$20,000,000 to a maximum of \$25,000,000; approving the filing of an application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 5. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, March 6, 2012).

Item 6. To transact any other business that may come before the Board.

Item 7. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

February 7, 2012

- A. Republic Finance Project - Consideration of a Resolution ratifying and confirming the amendment of the Loan Agreement between the Louisiana Public Facilities Authority and RCRE, LLC dated as of November 1, 2007; authorizing, ratifying and confirming the execution of a First Amendment to Loan Agreement between Louisiana Public Facilities Authority and RCRE, LLC by the Chairman and Assistant Secretary of the Louisiana Public Facilities Authority, and related documents, instruments and certificates in connection with its \$6,750,000 original principal amount of Revenue Bonds (Republic Finance Project) Series 2007; and providing for other matters in connection with the foregoing.