



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, FEBRUARY 8, 2011
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, FEBRUARY 8, 2011 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: February 1, 2011

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, FEBRUARY 8, 2011
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, FEBRUARY 8, 2011**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, January 11, 2011; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 3. Three Oaks Multi-Family Housing Project - Consideration of Application Number 09-0007 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Coastal Phoenix Investments, LLC, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and providing for other matters in connection with the foregoing.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Belle Chasse Educational Foundation Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$20,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Belle Chasse Educational Foundation Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Lease Financing Agreement and a Bond Purchase Agreement; acknowledging the benefits of a Guaranty Agreement, approving the publication of a Notice of

Public Hearing and Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Ochsner Clinic Foundation Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$150,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Ochsner Clinic Foundation Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement for each series; approving the form and publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Belle Chasse Educational Foundation Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held January 11, 2011 for Application Number 11-0002 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Belle Chasse Educational Foundation, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 7. Coca-Cola Bottling Project - Consideration of a Resolution approving the First Supplemental Trust Indenture between the Louisiana Public Facilities Authority and Regions Bank to provide for an additional interest rate mode under the Trust Indenture relating to said Authority's

Revenue Bonds (Coca-Cola Bottling Project) Series 2008; and providing for other matters with respect to the foregoing.

Item 8. Forest Manor Nursing Home Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held January 11, 2011 for Application Number 11-0003 for a Resolution authorizing the Authority to proceed with the development of a financing for St. Tammany Investments, LLC involving the issuance of not to exceed \$16,000,000 Louisiana Public Facilities Authority Gulf Opportunity Zone Revenue Bonds (Forest Manor Nursing Home Project) in one or more series; authorizing the publication of the Notice of Public Hearing; authorizing the publication of the Notice of Sale of Bonds; approving the designation of bond counsel and special counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission; and otherwise providing with respect thereto; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 9. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, March 15, 2011).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary