



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, FEBRUARY 9, 2010
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, FEBRUARY 9, 2010 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: February 3, 2010

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, FEBRUARY 9, 2010
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, FEBRUARY 9, 2010**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, January 12, 2010; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 3. Air Products and Chemicals, Inc. Project - Consideration of Application Number 07-0018 for a resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Air Products and Chemicals, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 4. Tulane University of Louisiana Project - Consideration of Application Number 09-0008 for a Resolution giving preliminary approval for the issuance of not exceeding \$30,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Tulane University of Louisiana Project) in one or more series; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 5. Air Products and Chemicals, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance, in one or more series, and sale of not exceeding \$85,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) in one or more series; approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Underwriting Agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 6. Tulane University of Louisiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$30,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Tulane University of Louisiana Project) Series 2010; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; approving the sale of the Bonds; ratifying the holding of a public hearing in connection with the Bonds; approving the publication of a Notice of Sale of Bonds; authorizing the sale of said Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 7. Drinking Water Revolving Loan Fund Match Program - Consideration of a Resolution authorizing certain amendments with respect to the Authority's Drinking Water Revolving Loan Fund Match Program, authorizing the increase of an additional \$5,000,000 in the maximum amount of such bonds from a maximum of \$13,300,000 to a maximum of \$18,300,000; approving the filing of an application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.

Item 8. Dynamic Fuels, LLC Project - Consideration of a Resolution authorizing the amendment of the Indenture of Trust dated as of October 1, 2008, by and between the Louisiana Public Facilities Authority and The Bank of New York Mellon Trust Company, N.A., relating to the Authority's \$100,000,000 aggregate principal amount of Revenue Bonds (Dynamic Fuels, LLC Project) Series 2008; approving the form and authorizing the execution and delivery of a Supplement No. 1 to Indenture of Trust; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 9. Loyola University Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held January 12, 2010, for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$35,000,000 Louisiana Public Facilities Authority Revenue Bonds (Loyola University Project) Series 2010; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; approving the form of the Bond Purchase Agreement; authorizing the publication of a Notice of Public Hearing and a Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 10. Tulane University of Louisiana Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held January 12, 2010, for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$30,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Tulane University of Louisiana Project) Series 2010; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; approving the sale of the Bonds; applying to the State Bond Commission for approval of the issuance and sale of said Bonds as "Qualified Gulf Opportunity Zone Bonds"; ratifying the publication of a Notice of Public Hearing; authorizing the publication of a Notice of Sale of Bonds; authorizing the sale of said Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in

connection with the foregoing; this ratification is being made to comply with the rules and regulations of the State Bond Commission and the Authority.

ADMINISTRATIVE MATTERS

Item 11. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, March 9, 2010).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary