



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, FEBRUARY 10, 2015
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, FEBRUARY 10, 2015 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: February 3, 2015

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, FEBRUARY 10, 2015
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, FEBRUARY 10, 2015**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, January 6, 2015; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Nineteenth Judicial District Court Building Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$105,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (Nineteenth Judicial District Court Building Project) in one or more series on behalf of the Nineteenth Judicial District Court Building Commission; ratifying prior action taken by the Authority; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement, the Preliminary Official Statement and Official Statement, the Indenture, the Amended and Restated Financing Agreement, the Amended and Restated Sublease and the Tax Regulatory Agreement and Arbitrage Certificate, all as defined herein, and any and all other documents required in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Louisiana Pellets, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$25,000,000 aggregate principal amount of Louisiana Public Facilities Authority Solid Waste Disposal Revenue Bonds

(Louisiana Pellets, Inc. Project) in one or more series, on a taxable or tax-exempt basis; approving the form and authorizing the execution and delivery of amendments to the Indenture, Loan Agreement, and other documents as needed to reflect the terms and conditions of the Bonds, and a Bond Purchase Agreement for the Bonds; approving the distribution of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum for said Bonds; approving the sale of the Bonds; ratifying the publication of the applicable Notice of Intention to Sell/Notice of Sale of Bonds and a Notice of Public Hearing; authorizing the consolidation of the bonds mentioned above with the not exceeding \$102,000,000 of previously authorized but unissued bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Touro Infirmiry Project - Consideration of Application Number 15-0003 for a Resolution authorizing the issuance of not exceeding \$50,000,000 aggregate principal amount of Louisiana Public Facilities Authority Hospital Revenue Refunding Bonds (Touro Infirmiry Project) Series 2015; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a bond purchase agreement; accepting the benefits of a Second Supplemental Assignment of Revenues and Security Agreement; authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Franciscan Missionaries of Our Lady Health System, Inc. Project - Consideration of a Resolution ratifying the resolution adopted by the Louisiana Public Facilities Authority on January 6, 2015 authorizing the issuance in one or more series, on a taxable or tax-exempt basis, of not exceeding \$290,000,000 aggregate principal amount of Louisiana Public Facilities Authority Hospital Revenue Refunding Bonds (Franciscan Missionaries of Our Lady Health System Project); designating the trustee bank and the escrow trustee; designating the underwriters for said Bonds; and providing for other matters in connection with the foregoing.

Item 7. Franciscan Missionaries of Our Lady Health System, Inc. Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held January 6, 2015, for Application Number 15-0001 for a Resolution making certain findings with respect to and authorizing the issuance in one or more series, on a taxable or tax-exempt basis, of not exceeding \$290,000,000 aggregate principal amount of Louisiana Public Facilities Authority Hospital Revenue Refunding Bonds (Franciscan Missionaries of Our Lady Health System Project); approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Contract of Purchase; accepting the benefits of the Assignment of Receipts and Security Agreement; authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 8. Nineteenth Judicial District Court Building Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held January 6, 2015, for Application Number 15-0002 for a Resolution authorizing the Authority to proceed with the refunding of bonds on behalf of the Nineteenth Judicial District Court Building Commission, involving the issuance of not to exceed \$105,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (Nineteenth Judicial District Court Building Project) in one or more series; and otherwise providing with respect thereto; this ratification is being made to comply with the rules and regulations of the Authority.

Item 9. Starmount Life Insurance Company Project - Consideration of a Resolution authorizing and approving an alternate interest rate for pledged bonds relating to the \$4,500,000 Louisiana Public Facilities Authority Industrial Development Revenue Bonds (Starmount Life Insurance Company Project) Series 2008 Bonds as provided in the Sixth Amendment to Reimbursement Agreement; and otherwise providing with respect thereto.

ADMINISTRATIVE MATTERS

Item 10. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, March 10, 2015).

Item 11. To transact any other business that may come before the Board.

Item 12. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary