



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
THURSDAY, MARCH 3, 2005
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **THURSDAY, MARCH 3, 2005 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: February 25, 2005

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
THURSDAY, MARCH 3, 2005
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **THURSDAY, MARCH 3, 2005**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, January 10, 2005; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Equipment and Capital Facilities 2005 Pooled Loan Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$10,000,000 Louisiana Public Facilities Authority Equipment and Capital Facilities Loan Program Revenue Bonds, Series 2005, in one or more series, on a tax exempt or taxable basis; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; accepting the benefits of Letters of Credit; approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Kingston Village Apartments Project, Series 1988 - Consideration of a Resolution approving the sale and transfer of the Kingston Village Apartments Project by TVO Kingston

Village, L.L.C. (the "Seller") to C-K Eastgreen on the Commons, LLC (the "Purchaser") subject to approval by Fannie Mae; approving the execution and delivery of the Assignment and Assumption and Release Agreement and Amendment to Security Agreement effective as of March 2005 in connection with \$9,700,000 Variable Rate Demand Bonds, Louisiana Public Facilities Authority Multifamily Housing Revenue Refunding Bonds (Kingston Village Apartments Project) Series 1988; and providing for other matters relating thereto.

ADMINISTRATIVE MATTERS

Item 5. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2005; and providing for other matters related thereto.

Item 6. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$80,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2005, in connection with each issue; and providing for other matters related thereto.

Item 7. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, April 12, 2005).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/S/ James W. Parks, II

James W. Parks II, Assistant Secretary