



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, MARCH 8, 2004
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, MARCH 8, 2004 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: March 3, 2004

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, MARCH 8, 2004
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, MARCH 8, 2004**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, January 9, 2004; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Biomedical Research Foundation of Northwest Louisiana Project - Consideration of Application Number 04-0001 for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$15,000,000 Louisiana Public Facilities Authority Revenue Bonds (Biomedical Research Foundation of Northwest Louisiana Project); approving the form and authorizing the execution and delivery of the Master Financing Agreement, Schedules and Escrow Agreements; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; authorizing and approving the form of and publication of the Notice of Sale of Bonds and the Notice of Public Hearing; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. LPFA Student Loan Revenue Bond Program - Consideration of Application Number 04-0002 for a Resolution authorizing the Louisiana Public Facilities Authority to proceed with the expansion and continuation of its Student Loan Program through the issuance of Louisiana Public Facilities Authority Student Loan Revenue Bonds, Series 2004A, in an aggregate principal amount not to exceed One Hundred Sixty Million Dollars (\$160,000,000); authorizing the publication of the Notice of Sale of Bonds; and otherwise providing for other matters in connection with the foregoing.

Item 5. Tulane University of Louisiana Project - Consideration of Application Number 04-0003 for a Resolution authorizing bond counsel to proceed with the preparation of all documents necessary and appropriate in connection with the issuance of not exceeding \$6,765,000 of refunding bonds to refund the Authority's outstanding Revenue Bonds (Tulane University of Louisiana) Series 1999; applying to the State Bond Commission in connection therewith; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Single Family Mortgage Purchase Revenue Bonds, Series 1991C - Consideration of a Resolution authorizing the execution and delivery of a Cash Sale by and between the Louisiana Public Facilities Authority and the St. Davis Baptist Church Number Two, Inc.; and providing for other matters in connection therewith.

Item 7. Southern Baptist Hospital, Inc. Project, Series 1986 - Consideration of a Resolution authorizing an escrow restructuring plan in connection with the Restated and Amended 1986 Escrow Trust Fund Agreement (Series 1986 Bonds) relating to the Louisiana Public Facilities Authority's Hospital Revenue Refunding Bonds (Southern Baptist Hospitals, Inc. Project) Series 1986; authorizing the execution and delivery of a First Amendment to Escrow Trust Fund Agreement, the Escrow Restructuring Agreement and other documents related thereto; and providing for other matters in connection therewith.

Item 8. Tulane University of Louisiana Project, Series 2004A - Consideration of a Resolution ratifying the resolution adopted by Louisiana Public Facilities Authority authorizing the issuance and sale of its Refunding Revenue Bonds (Tulane University of Louisiana Project) Series A; ratifying the execution and delivery of a Bond Purchase Agreement; and providing for other matters in connection therewith.

ADMINISTRATIVE MATTERS

Item 9. Louisiana Business and Technology Center Grant - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide a grant to the Louisiana Business and Technology Center for the purpose of funding two MBA graduate students who will provide counseling services and programs to small businesses and entrepreneurs in Louisiana; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 10. Shadows-on-the-Teche Grant - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide a grant to Shadows-on-the-Teche to assist with the acquisition and rehabilitation of a visitors center for the historic property; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 11. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2004; and providing for other matters related thereto.

Item 12. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$75,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the Qualified/Eligible Tenants being subject

to no Adjusted Gross Income limits for the calendar year 2004, in connection with each issue; and providing for other matters related thereto.

Item 13. LPFA Retirement Plan - Consideration of a Resolution authorizing the amendment and restatement of the Authority's current retirement plan to provide for the daily valuation of assets in the Plan for the benefit of the LPFA and the employees of the LPFA and to allow participant direction of investments for all of the participant's balances in the Plan.

Item 14. Louisiana Public Facilities Authority Lease Amendment - Consideration of a Motion to authorize and approve the execution of the Third and Fourth Amendments to Lease by and between Louisiana Worker's Compensation Corporation, as Lessor, and the Louisiana Public Facilities Authority, as Lessee.

Item 15. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 16. LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 17. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, April 5, 2004).

Item 18. To transact any other business that may come before the Board.

Item 19. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary