



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, MARCH 10, 2015
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, MARCH 10, 2015 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: MARCH 6, 2015

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, MARCH 10, 2015
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, MARCH 10, 2015**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, February 10, 2015; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. THRIVE Campus Project - Consideration of Application Number 15-0004 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and THRIVE Foundation; authorizing the issuance of revenue bonds in one or more series, on a taxable and/or tax-exempt basis, to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Starmount Life Insurance Company Project - Consideration of a Resolution ratifying the Authority's resolution adopted on February 10, 2015 with respect to an alternate interest rate for pledged bonds relating to the \$4,500,000 Louisiana Public Facilities Authority Industrial Development Revenue Bonds (Starmount Life Insurance Company Project) Series 2008 Bonds as provided in the Sixth Amendment to Reimbursement Agreement; and providing for other matters related thereto.

ADMINISTRATIVE MATTERS

Item 5. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, April 7, 2015).

Item 6. To transact any other business that may come before the Board.

Item 7. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

March 10, 2015

- A. LPFA Chair in Nutrition - Consideration of a Resolution authorizing and approving the conversion of the LPFA Chair in Nutrition at the Pennington Biomedical Research Center to the LPFA Postdoctoral Fellowship; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

- B. International-Matex Terminals Project, Series 2010A - Consideration of a Resolution ratifying the Authority's resolution of November 12, 2014; authorizing the Chairman or Vice Chairman and Secretary-Treasurer or an Assistant Secretary of the Louisiana Public Facilities Authority to execute and deliver an Amended and Restated Indenture of Trust, an Amended and Restated Loan Agreement and related documents in connection with \$100,000,000 original aggregate principal amount of the Authority's Gulf Opportunity Zone Revenue Bonds (International-Matex Tank Terminals Project) Series 2010A; authorizing the publication of the Notice of Public Hearing; and providing for other matters in connection with the foregoing.

- C. International-Matex Terminals Project, Series 2010B - Consideration of a Resolution ratifying the Authority's resolution of November 12, 2014; authorizing the Chairman or Vice Chairman and Secretary-Treasurer or an Assistant Secretary of the Louisiana Public Facilities Authority to execute and deliver an Amended and Restated Indenture of Trust, an Amended and Restated Loan Agreement and related documents in connection with \$90,000,000 original aggregate principal amount of the Authority's Gulf Opportunity Zone Revenue Bonds (International-Matex Tank Terminals Project) Series 2010B; authorizing the publication of the Notice of Public Hearing; and providing for other matters in connection with the foregoing.