



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, MARCH 11, 2008
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, MARCH 11, 2008 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: March 6, 2008

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, MARCH 11, 2008
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, MARCH 11, 2008**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, February 12, 2008; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. LPFA Student Loan Revenue Bond Program - Consideration of Application Number 08-0002 for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$500,000,000 Louisiana Public Facilities Authority Student Loan Revenue Refunding Bonds, Senior 2008 Series A; approving the form and authorizing the execution and delivery of the Fifteenth Supplemental Indenture of Trust and the Tax Regulatory Agreement; authorizing the appropriate officers of the Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; approving the form and authorizing the execution of a Bond Purchase Agreement and an Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the Authority to explore options with respect to obtaining a standby bond purchase agreement with respect to a portion of its outstanding Bonds; authorizing the Authority to explore options with respect to converting the interest rate on certain of its outstanding Bonds to a fixed rate; authorizing the exploration of entering into a swap agreement; authorizing the execution of other documents in

connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Embers Apartments and Wilshire Villa Apartments Project - Consideration of a Resolution ratifying a 2005 resolution with certain amendments; approving the preparation of not exceeding Twenty Million Dollars (\$20,000,000) of Louisiana Public Facilities Authority Multifamily Housing Revenue Bonds (Embers and Wilshire Villa Apartments Project), in one or more series, all in accordance with the provisions of La. R.S. 9:2341-2347, inclusive, of 1950, as amended; and providing for other matters in connection therewith.

Item 5. Franciscan Missionaries of Our Lady Health System Project - Consideration of a Resolution authorizing the conversion of the interest rate on certain bonds issued by the Louisiana Public Facilities Authority for the benefit of Franciscan Missionaries of Our Ladies Health System, Inc.; authorizing the serialization of certain of said bonds and the provision of term bonds for certain bonds; and authorizing the Officers and Trustees of the Authority execute all documents and to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 6. Equipment and Capital Facilities Pooled Loan Program (Louisiana Green Fuels, LLC Project) Consideration of a Resolution supplementing a resolution adopted by the Louisiana Public Facilities Authority on December 17, 2007, so as to provide for the issuance of an increased principal amount of bonds; and providing for other matters in connection with the foregoing.

WITHDRAWN BEFORE MTG

ADMINISTRATIVE MATTERS

Item 7. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, April 8, 2008).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary