



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, MARCH 12, 2013
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, MARCH 12, 2013 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: March 7, 2013

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, MARCH 12, 2013
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, MARCH 12, 2013**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, January 29, 2013; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Thursday, February 14, 2013; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Louisiana Pellets, Inc. Project, Series 2013B - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$265,000,000 Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Bonds (Louisiana Pellets, Inc. Project) Series 2013B; awarding said Bonds to the purchasers thereof; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement; fixing the maturity and rate of interest; authorizing the Notice of Intention to Sell Bonds; ratifying the publication of the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Louisiana Pellets, Inc. Project, Series 2013C - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$35,000,000 aggregate

principal amount of Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Refunding Bonds (Louisiana Pellets, Inc. Project) Series 2013C; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement; fixing the maturity and rate of interest; ratifying the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 6. Louisiana Pellets, Inc. Project, 2013D - Consideration of Application Number 13-0001 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Pellets, Inc.; authorizing the issuance of revenue bonds, on a taxable or tax-exempt basis, to finance certain solid waste disposal facilities; authorizing and approving the form of and publication of a Notice of Intention to Sell Bonds and a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

Item 7. Louisiana State University Cogeneration Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of the Bonds; authorizing the execution and delivery of the Trust Indenture, Lease Agreement, Lease Agreement for Land and Building to House Cogeneration Equipment, Bill of Sale or other agreement relating to the purchase of the equipment, Bond Purchase Agreement and Tax Regulatory Agreement; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, April 9, 2013).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary