



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, MARCH 15, 2011
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, MARCH 15, 2011 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: March 10, 2011

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, MARCH 15, 2011
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, MARCH 15, 2011**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, February 8, 2011; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Forest Manor Nursing Home Project - Consideration of a Resolution amending a resolution adopted January 11, 2011 authorizing the Authority to proceed with the issuance of not to exceed \$16,000,000 Louisiana Public Facilities Authority Revenue Bonds (Forest Manor Nursing Home Project) in one or more series, for the benefit of St. Tammany Investments, LLC; authorizing the Publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto; making certain findings with respect to and authorizing the issuance of the Bonds; authorizing the execution and delivery of the Trust Indenture, Loan Agreement, Bond Purchase Agreement and Tax Regulatory Agreement and approving the forms of the Multiple Indebtedness Mortgage and Security Agreement, the Assignment of Pledged Revenues and Security Agreement and the Guaranty Agreement; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. LPFA Student Loan Bond Program - Consideration of a Resolution amending a resolution adopted on July 6, 2010 relating to the issuance of not exceeding \$600,000,000 Louisiana Public Facilities Authority Student Loan Revenue Refunding Bonds, in one or more series or subseries, to change the name of said Bonds and to provide for certain other matters in connection therewith.

Item 5. LPFA Direct Student Loan Bond Program - Consideration of a Resolution authorizing and approving the participation by the Authority in the consortium of nonprofit student loan providers contracting with EdFinancial Services, LLC for the servicing of student loans in the Direct Loan program; authorizing and approving the execution of amendments to the existing student loan servicing agreements for its current student loan program; and providing for certain other matters in connection therewith.

ADMINISTRATIVE MATTERS

Item 6. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, April 12, 2011).

Item 7. To transact any other business that may come before the Board.

Item 8. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary