

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, APRIL 7, 2003
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, APRIL 7, 2003 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: April 1, 2003

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, APRIL 7, 2003
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, APRIL 7, 2003**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, March 10, 2003; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Tulane University of Louisiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$30,000,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (Tulane University of Louisiana Project) Series A; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement; approving the distribution of a Preliminary Official Statement and a final Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4 Loyola University Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$7,500,000 Refunding Revenue Bonds (Loyola University Project) Series 2003; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement, Bond Purchase Agreement and Tax Regulatory Agreement; approving the distribution of a Preliminary Official Statement and a final Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 5. School Board Advance Funding Program - Consideration of Application Number 03-0004 for a Resolution authorizing the Authority to proceed with the development of its 2003 School Board Advance Funding Program, involving the issuance of Louisiana Public Facilities Authority School Board Advance Funding Program Notes, in one or more series, in an amount not to exceed \$40,000,000; authorizing the filing of an Application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the Notice of Sale of said notes; and to otherwise provide with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Single Family Mortgage Purchase Bonds, Series 1991A and 1991B - Consideration of a Resolution authorizing and directing Morgan Keegan & Co., Inc., to sell the securities pledged to the Authority's Single Family Mortgage Purchase Bonds Series 1991A and 1991B (New Orleans Home Mortgage Authority) (the "Bonds") and to defease and/or discharge said Bonds subject to receipt of appropriate legal opinions of the Authority's Bond Counsel and receipt of a verification report from a qualified CPA firm as to the cash sufficiency of the Escrow Deposit Agreement; and providing for other matters in connection therewith.

Item 7. Single Family Mortgage Purchase Bonds, Series 1991C - Consideration of a Resolution authorizing and directing Morgan Keegan & Co., Inc., to sell the securities pledged to the Authority's Single Family Mortgage Purchase Bonds Series 1991C (Shreveport Home Mortgage Authority) (the "Bonds") and to defease and/or discharge said Bonds subject to receipt of appropriate legal opinions of the Authority's Bond Counsel and receipt of a verification report from a qualified CPA firm as to the cash sufficiency of the Escrow Deposit Agreement; and providing for other matters in connection therewith.

ADMINISTRATIVE MATTERS

Item 8. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 9. LPFA Economic Development Status Report - Update presented by the Economic Development Division of the Authority.

Item 10. LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 11. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, May 5, 2003).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary

OTHER BUSINESS
April 7, 2003

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