



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
THURSDAY, APRIL 8, 2004
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **THURSDAY, APRIL 8, 2004 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: March 31, 2004

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
THURSDAY, APRIL 8, 2004
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **THURSDAY, APRIL 8, 2004**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, March 8, 2004; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. General Health System Foundation Projects - Consideration of Application Number 04-0004 for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$2,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Foundation Project) Series 2004A and not exceeding \$5,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Foundation Project) Series 2004B pursuant to separate Master Financing Agreements for each series; approving the form and authorizing the execution and delivery of Escrow Agreements, the Bonds and any other documents deemed necessary or desirable in connection therewith; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Tulane University Project, Series 2004B - A resolution making certain findings with respect to and authorizing the issuance of not exceeding \$7,000,000 aggregate principal amount of Louisiana Public

Facilities Authority Refunding Revenue Bonds (Tulane University of Louisiana Project) Series 2004B; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement; authorizing the publication of a notice of public hearing; approving the distribution of a Preliminary Official Statement and a final Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Whitten Foundation Projects - Consideration of Application Number 04-0005 for a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$22,000,000 Louisiana Public Facilities Authority Variable Rate Demand Multifamily Housing Revenue Refunding Bonds (Whitten Foundation Projects), Senior Series 2004A and Subordinate Series 2004B; awarding the sale of the Series 2004 Refunding Bonds to Morgan Keegan & Company, Inc.; approving the filing of an application with the Louisiana State Bond Commission requesting that the Commission approve the issuance of and the sale of the Series 2004 Refunding Bonds to the purchaser thereof on behalf of the Authority; approving the forms of and authorizing the execution and delivery of a Trust Indenture, a Financing Agreement, a Tax Regulatory Agreement and the Series 2004 Refunding Bonds; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement; approving the forms of and authorizing the execution and delivery of certain other documents necessary in connection therewith; approving and authorizing the execution and delivery of all other documents necessary or appropriate in connection therewith; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Hospital & University Financing Program - Consideration of a Resolution ratifying, amending and supplementing a resolution adopted by the Louisiana Public Facilities Authority on March 18, 1997 so as to provide for the authorization to issue an increased principal amount of bonds; and providing for other matters in connection with the foregoing.

Item 7. GE Capital Industrial Development Direct Placement Program - Consideration of a Resolution ratifying, amending and supplementing a resolution adopted by the Louisiana Public

Facilities Authority on March 18, 1997 so as to provide for the authorization to issue an increased principal amount of bonds; and providing for other matters in connection with the foregoing.

Item 8. Gulf Breeze Hotel Projects - Consideration of a Resolution approving certain amendments to documents and authorizing the Chairman, Vice Chairman, Secretary-Treasurer and/or Assistant Secretary of the Louisiana Public Facilities Authority to execute any and all documents in connection with an original issue of \$9,400,000 Industrial Development Refunding Revenue Bonds (Gulf Breeze Hotel Projects) Series 1996; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 9. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 10. LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 11. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, May 10, 2004).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary

OTHER BUSINESS

April 8, 2004

- A. Equipment and Capital Facilities 2004 Pooled Loan Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$35,000,000 Louisiana Public Facilities Authority Equipment and Capital Facilities Loan Program Revenue Bonds, Series 2004A and 2004B in one or more series on a tax exempt or taxable basis; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; accepting the benefits of Letters of Credit; approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

- B. Tulane University of Louisiana, Series 1996 - Consideration of a Resolution authorizing an escrow restructuring plan in connection with the Escrow Deposit Agreement relating to the Revenue Bonds (Tulane University of Louisiana) Series 1996 issued by Louisiana Public Facilities Authority; authorizing the execution and delivery of a First Amendment to said Escrow Deposit Agreement, an Escrow Restructuring Agreement and other documents related thereto; and providing for other matters in connection therewith.