



**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
TUESDAY, APRIL 8, 2008  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, APRIL 8, 2008 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: April 3, 2008

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**TUESDAY, APRIL 8, 2008**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, APRIL 8, 2008**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, March 11, 2008; and providing for other matters related thereto.

**FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 3. CommCare Corporation Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$70,000,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (CommCare Corporation Project) in one or more series; authorizing the making of an Application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of and authorizing the execution and delivery of the Purchase Contract; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto.

Item 4. System Restoration Bonds (Louisiana Utilities Restoration Corporation/EGSL) Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$291,000,000 Louisiana Public Facilities Authority System Restoration Bonds (Louisiana Utilities Restoration Corporation Project/EGSL); approving the forms of and

authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; approving the form of the Bond Purchase Agreement and Servicing Agreement; authorizing the distribution of a Preliminary Official Statement and Official Statement; ratifying the publication of the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5.        System Restoration Bonds (Louisiana Utilities Restoration Corporation/ELL) Project  
- Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$721,000,000 Louisiana Public Facilities Authority System Restoration Bonds (Louisiana Utilities Restoration Corporation Project/ELL); approving the forms of and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; approving the form of the Bond Purchase Agreement and Servicing Agreement; authorizing the distribution of a Preliminary Official Statement and Official Statement; ratifying the publication of a Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

#### **PRELIMINARY APPROVALS AND/OR NOTICES OF SALE**

Item 6.        Dynamic Fuels, L.L.C. Project - Consideration for Application Number 08-0003 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a Preliminary Agreement between the Louisiana Public Facilities Authority and Dynamic Fuels, LLC; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

#### **MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 7.        Bridge House Corporation Project - Consideration of a Resolution ratifying the resolutions adopted by the Louisiana Public Facilities Authority in connection with the proposed

issuance of its Revenue Bonds (Bridge House Corporation Project); approving the change of Leveraged Borrower; ratifying the publication of a notice of public hearing; and providing for other matters in connection therewith.

Item 8.        Louisiana Green Fuels, LLC Project - Consideration of a Resolution supplementing a resolution adopted by the Louisiana Public Facilities Authority on December 17, 2007, so as to provide for the issuance of an increased principal amount of bonds; and providing for other matters in connection with the foregoing.

Item 9.        LPFA Student Loan Revenue Bond Program - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held March 11, 2008, for Application Number 08-0002 for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$800,000,000 Louisiana Public Facilities Authority Student Loan Revenue Refunding Bonds, Senior 2008 Series A; approving the form and authorizing the execution and delivery of the Fifteenth Supplemental Indenture of Trust and the Tax Regulatory Agreement; authorizing the appropriate officers of the Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; approving the form and authorizing the execution of a Bond Purchase Agreement and an Official Statement for said Refunding Bonds; approving the sale of the Refunding Bonds pursuant to the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the Authority to explore options with respect to obtaining a standby bond purchase agreement with respect to a portion of its outstanding Bonds; authorizing the Authority to explore options with respect to converting the interest rate on certain of its outstanding Bonds to a fixed rate; authorizing the exploration of entering into a swap agreement; authorizing the Authority to explore options with respect to the development of a program to authorize the issuance of pool loan bonds to purchase auction rate bonds of the Authority; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

## **ADMINISTRATIVE MATTERS**

Item 10. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, May 6, 2008).

Item 11. To transact any other business that may come before the Board.

Item 12. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

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James W. Parks II, Assistant Secretary

## **OTHER BUSINESS**

April 8, 2008

- A. Franciscan Missionaries of Our Lady Health System, Inc. Project - Consideration of a Resolution authorizing the conversion of the interest rate on certain bonds issued by the Louisiana Public Facilities Authority for the benefit of Franciscan Missionaries of Our Lady Health System, Inc.; accepting the benefits of a Letter of Credit to support payment of principal and purchase price of and premium, if any, on said Bonds; and authorizing the Officers and Trustees of the Authority execute all documents and to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.
  
- B. Wright Island Apartments Project, Series 1998 - Consideration of a Resolution amending a resolution approving the preparation of an issue of not exceeding Six Million Three Hundred Sixty Thousand and No/100 Dollars (\$6,360,000) of refunding bonds, in one or more series, of the Louisiana Public Facilities Authority, all in accordance with the provisions of chapter 14-A, Title 39 of the Louisiana Revised Statutes of 1950, as amended (R.S. 39-1444-39:1455); and providing for other matters in connection therewith.