



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, APRIL 9, 2013
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, APRIL 9, 2013 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

*****PLEASE NOTE*****

Due to construction, Bawell Street at Acadian Thruway is currently ***blocked***. You can access the parking garage entrance by traveling on Bawell from the direction of College Drive. From **I-10W**, take the College Drive exit, **Exit 158**. Keep right at the fork to go on to College Drive, then turn left onto Bawell Street. From **I-10E**, take the College Drive North exit, **Exit 158**. Turn left onto College Drive, then turn left onto Bawell Street.

DATE: April 4, 2013

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, APRIL 9, 2013
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, APRIL 9, 2013**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, March 12, 2013; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Magnolia Springs Garden Homes Project - Consideration of Application Number 13-0002 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Magnolia Springs, LLC; authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of a Notice of Intention to Sell/Notice of Sale of Bonds and a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Cleco Power LLC Project, Series 2008 - Consideration of a Resolution approving the conversion of the interest rate mode of Louisiana Public Facilities Authority Revenue Bonds (Cleco Power LLC Project) Series 2008; approving the creation of subseries of such Bonds; approving the

form and authorizing the execution of a First Supplemental Indenture of Trust and a First Supplemental Loan Agreement; approving the remarketing of such Bonds; and providing for other matters in connection with the foregoing.

Item 5. Louisiana Department of Natural Resources Flex-Fund Revolving Loan Program - Consideration of a Resolution authorizing a loan through the DNR Flex-Fund Revolving Loan Program to the Parish of Jefferson, State of Louisiana in an amount not exceeding \$2,252,160 and the purchase of a Revenue Bond issued by the Borrower in connection therewith; authorizing the execution of a Loan Agreement between Louisiana Public Facilities Authority and the Borrower by the Chairman, Vice Chairman and Secretary or Assistant Secretary of the Louisiana Public Facilities Authority, and authorizing the execution of related documents, instruments and certificates in connection with said loan and purchase of the Revenue Bond; and providing for other matters in connection with the foregoing.

Item 6. Louisiana Department of Natural Resources Flex-Fund Revolving Loan Program - Consideration of a Resolution authorizing a loan through the DNR Flex-Fund Revolving Loan Program to Ivan Smith Furniture Company, LLC in an amount not exceeding \$1,851,250 and the acceptance of a Promissory Note issued by the Borrower in connection therewith; authorizing the execution of a Loan Agreement between Louisiana Public Facilities Authority and the Borrower by the Chairman, Vice Chairman and Secretary or Assistant Secretary of the Louisiana Public Facilities Authority, and authorizing the execution of related documents, instruments and certificates in connection with said loan; and providing for other matters in connection with the foregoing.

Item 7. Louisiana Department of Natural Resources Flex-Fund Revolving Loan Program - Consideration of a Resolution authorizing a loan through the DNR Flex-Fund Revolving Loan Program to the Terrebonne Parish Consolidated Government in an amount not exceeding \$938,400 and the purchase of a Revenue Bond issued by the Borrower in connection therewith; authorizing the execution of a Loan Agreement between Louisiana Public Facilities Authority and the Borrower by the Chairman, Vice Chairman and Secretary or Assistant Secretary of the Louisiana Public Facilities Authority, and authorizing the execution of related documents, instruments and certificates in connection with said loan and purchase of the Revenue Bond; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 8. LPFA Investment Management - Consideration of a Resolution to be provided to one or more financial institutions from time to time designating the Trustees, officers, and employees of the Authority who are “Authorized Signers” for and on behalf of the Authority in connection with the investment of any of the Authority’s Funds.

Item 9. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, May 7, 2013).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

April 9, 2013

- A. Tulane University of Louisiana Project - Consideration of a Resolution approving the form and authorizing the execution of a First Supplemental Indenture of Trust and a First Supplemental Loan Agreement for the Series 2009 Bonds and Series 2010 Bonds; and providing for other matters in connection with the foregoing.

- B. Louisiana Pellets, Inc. Project - Consideration of a Resolution authorizing the combination of the previously authorized \$265,000,000 of Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Bonds (Louisiana Pellets, Inc. Project) Series 2013B, \$35,000,000 of Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Refunding Bonds (Louisiana Pellets, Inc. Project) Series 2013C, and \$25,000,000 of Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Bonds (Louisiana Pellets, Inc. Project) Series 2013D, in one or more series at the direction of Louisiana Pellets, Inc., authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.