



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, APRIL 10, 2007
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, APRIL 10, 2007 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: April 3, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, APRIL 10, 2007
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, APRIL 10, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, March 5, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Bluebonnet Hotel Ventures LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$42,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (Bluebonnet Hotel Ventures LLC Project) in one or more series; authorizing the making of an application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Public Hearing; amending the resolution dated February 7, 2006 relating to the bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto.

Item 4. KA-C Properties, L.L.C. Project - Consideration of a Resolution accepting the proposal of RBC Capital Markets (the "Underwriter") for the purchase of not exceeding Eight Million Dollars (\$8,000,000) of Louisiana Public Facilities Authority Multifamily Housing Revenue Bonds (Eden Point Apartments Project), Series 2007 (the "Bonds"), fixing the parameter terms of said Bonds and otherwise providing with respect to said Bonds; approving the form and directing the execution of the Bond Purchase Agreement for said Bonds; and providing for other matters in connection therewith.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 5. Air Products and Chemicals, Inc. Project - Consideration of Application Number 07-0012 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Air Products and Chemicals, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 6. Grigsby Properties, L.L.C. Project - Consideration of Application Number 07-0013 for a Resolution authorizing the Authority to proceed with the development of a project on behalf of Grigsby Properties, L.L.C. involving the issuance of not to exceed \$15,000,000 Louisiana Public Facilities Authority Revenue bonds on behalf of Grigsby Properties, L.L.C. or an affiliate thereof for its' Grigsby Properties, L.L.C. Project, in one of more series; approving the form of and authorizing the execution and delivery of a Preliminary Agreement by and between the Authority and Grigsby Properties, L.L.C.; authorizing the publication of the Notice of Sale of Bonds and the Notice of Public Hearing; and otherwise providing with respect thereto.

Item 7. JSB Investments, L.L.C. Project - Consideration of Application Number 07-0014 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and JSB Investments; authorizing the issuance of revenue bonds in one or more series to finance certain facilities;

authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing.

Item 8. Sabel Steel Service, Inc. Project - Consideration of Application Number 07-0015 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Sabel Steel Service, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 9. Kinder Morgan Energy Partners, L.P. Project - Consideration of Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held March 5, 2007, for Application Number 07-0011 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Kinder Morgan Energy Partners, L.P.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 10. Nineteenth Judicial District Courthouse Project - Consideration of a Resolution authorizing amendment of the cooperative endeavor agreement dated as of December 1, 2005 by and among the Nineteenth Judicial District Court Building Commission, the City/Parish of East Baton Rouge with respect to the insurance provisions contained therein and authority to issue additional bonds and refunding bonds; and otherwise providing with respect thereto.

ADMINISTRATIVE MATTERS

Item 11. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, May 8, 2007).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary