



LPFEA
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, APRIL 12, 2005
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, APRIL 12, 2005 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: April 6, 2005

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, APRIL 12, 2005
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, APRIL 12, 2005**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Thursday, March 3, 2005; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Air Products and Chemical, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance, in one or more series, and sale of not exceeding \$75,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project); approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Underwriting Agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. North Park Apartments Project - Consideration of Application Number 05-0003 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and North Park II, L.P.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 5. School Board Advance Funding Program - Consideration of Application Number 05-0004 for a Resolution authorizing the Authority to proceed with the development of its 2005 School Board Advance Funding Program, involving the issuance of Louisiana Public Facilities Authority School Board Advance Funding Program Notes, in one or more series, in an amount not to exceed \$50,000,000; authorizing the filing of an Application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the Notice of Sale of said Notes; and to otherwise provide with respect thereto.

ADMINISTRATIVE MATTERS

Item 6. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, May 10, 2005).

Item 7. To transact any other business that may come before the Board.

Item 8. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/S/ James W. Parks II
James W. Parks II, Assistant Secretary