



LPFA
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF
A SPECIAL MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, APRIL 26, 2004
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, APRIL 26, 2004 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: April 20, 2004

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, APRIL 26, 2004
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, APRIL 26, 2004**, is as follows:

Item 1. Call to Order

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 2. Equipment and Capital Facilities 2004 Pooled Loan Program - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 8, 2004 making certain findings with respect to and authorizing the issuance of not exceeding \$35,000,000 Louisiana Public Facilities Authority Equipment and Capital Facilities Loan Program Revenue Bonds, Series 2004A and 2004B in one or more series on a tax exempt or taxable basis; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; accepting the benefits of Letters of Credit; approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 3. General Health System Foundation Projects - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 8, 2004 for Application Number 04-0004 making certain findings with respect to and authorizing the issuance of not exceeding \$2,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Foundation Project)

Series 2004A and not exceeding \$5,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Foundation Project) Series 2004B pursuant to separate Master Financing Agreements for each series; approving the form and authorizing the execution and delivery of Escrow Agreements, the Bonds and any other documents deemed necessary or desirable in connection therewith; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Tulane University Project, Series 2004B - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 8, 2004 making certain findings with respect to and authorizing the issuance of not exceeding \$7,000,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (Tulane University of Louisiana Project) Series 2004B; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement; authorizing the publication of a notice of public hearing; approving the distribution of a Preliminary Official Statement and a final Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary