



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, MAY 6, 2008
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, MAY 6, 2008 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: April 30, 2008

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, MAY 6, 2008
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, MAY 6, 2008**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, April 8, 2008; and providing for other matters related thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 3. CommCare Corporation Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 8, 2008, for a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$70,000,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (CommCare Corporation Project) in one or more series; authorizing the making of an Application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of and authorizing the execution and delivery of the Purchase Contract; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto; this ratification is being made to comply with the rules and regulations of the Authority.

Item 4. System Restoration Bonds (Louisiana Utilities Restoration Corporation/EGSL) Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its

meeting held April 8, 2008, for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$291,000,000 Louisiana Public Facilities Authority System Restoration Bonds (Louisiana Utilities Restoration Corporation Project/EGSL); approving the forms of and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; approving the form of the Bond Purchase Agreement and Servicing Agreement; authorizing the distribution of a Preliminary Official Statement and Official Statement; ratifying the publication of the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 5. System Restoration Bonds (Louisiana Utilities Restoration Corporation/ELL) Project

- Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 8, 2008, for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$721,000,000 Louisiana Public Facilities Authority System Restoration Bonds (Louisiana Utilities Restoration Corporation Project/ELL); approving the forms of and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; approving the form of the Bond Purchase Agreement and Servicing Agreement; authorizing the distribution of a Preliminary Official Statement and Official Statement; ratifying the publication of a Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 6. LPFA Student Loan Revenue Bond Program

- Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held March 11, 2008, for Application Number 08-0002 for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$800,000,000 Louisiana Public Facilities Authority Student Loan Revenue Refunding Bonds, Senior 2008 Series A; approving the form and authorizing the execution and delivery of the Fifteenth Supplemental Indenture of Trust and the Tax Regulatory Agreement; authorizing the appropriate officers of the Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in

connection therewith; applying to the State Bond Commission in connection therewith; approving the form and authorizing the execution of a Bond Purchase Agreement and an Official Statement for said Refunding Bonds; approving the sale of the Refunding Bonds pursuant to the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the Authority to explore options with respect to obtaining a standby bond purchase agreement with respect to a portion of its outstanding Bonds; authorizing the Authority to explore options with respect to converting the interest rate on certain of its outstanding Bonds to a fixed rate; authorizing the exploration of entering into a swap agreement; authorizing the Authority to explore options with respect to the development of a program to authorize the issuance of pool loan bonds to purchase auction rate bonds of the Authority; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 7. LPFA 2007 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2007 Annual Audit for the Louisiana Public Facilities Authority prepared by Hannis T. Bourgeois & Co., L.L.P.; and providing for other matters with respect thereto.

Item 8. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, June 10, 2008).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary