



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, MAY 7, 2013
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, MAY 7, 2013 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

*****PLEASE NOTE*****

Due to construction, Bawell Street at Acadian Thruway is currently *blocked*. You can access the parking garage entrance by traveling on Bawell from the direction of College Drive. Traveling west on **I-10**, take the College Drive exit, **Exit 158**. Keep right at the fork to go on to College Drive, then turn left onto Bawell Street. Traveling east on **I-10**, take the College Drive North exit, **Exit 158**. Turn left onto College Drive, then turn left onto Bawell Street.

DATE: May 1, 2013

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, MAY 7, 2013
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, MAY 7, 2013**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, April 9, 2013; and providing for other matters related thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 3. II City Plaza Project - Consideration of a Resolution authorizing the Chairman, Vice Chairman and/or Assistant Secretary of the Louisiana Public Facilities Authority to execute a First Amendment to Tax Regulatory Agreement in connection with \$60,000,000 Louisiana Public Facilities Authority Revenue Bonds (II City Plaza LLC Project) Series 2008; and providing for other matters in connection with the foregoing.

Item 4. Drinking Water Revolving Loan Fund Match Program - Consideration of a Resolution authorizing certain amendments with respect to the Authority's Drinking Water Revolving Loan Fund Match Program; authorizing the increase of an additional \$10,000,000 in the maximum amount of such bonds from a maximum of \$28,300,000 to a maximum of \$38,300,000; authorizing an extension of the final maturity date of such bonds from November 1, 2015 to November 1, 2022, approving the filing of an application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 5. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, June 11, 2013).

Item 6. To transact any other business that may come before the Board.

Item 7. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

May 7, 2013

- A. Louisiana Pellets, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$325,000,000 aggregate principal amount of Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue and Refunding Bonds (Louisiana Pellets, Inc. Project) Series 2013B; approving the form and authorizing the execution and delivery of an Amended and Restated Trust Indenture, an Amended and Restated Loan Agreement and a Bond Purchase Agreement; fixing the maturity and rate of interest; authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.