



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, MAY 8, 2006
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, MAY 8, 2006 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: May 2, 2006

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, MAY 8, 2006
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, MAY 8, 2006**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, April 11, 2006; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. GCGK Investments, L.L.C. Project - Consideration of a resolution making certain findings with respect to and authorizing the issuance of not exceeding \$14,000,000 Louisiana Public Facilities Authority Revenue Bonds (GCGK Investments, L.L.C. Project) Series 2006; approving the form and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; accepting the benefits of a Letter of Credit; approving the form of the Bond Placement Agreement; authorizing the distribution of a Placement Memorandum; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Pipeline Technology VI, L.L.C. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$17,500,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (Pipeline Technology VI,

L.L.C. Project) Series 2006; authorizing the execution and delivery of the Trust Indenture, Loan Agreement, Bond Purchase Agreement and Tax Regulatory Agreement and approving the forms of the Multiple Indebtedness Mortgage and Security Agreement, the Assignment of Pledged Revenues and Security Agreement and the Guaranty Agreement(s); authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; amending the resolution adopted by the Authority on February 7, 2006; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 5. Loyola University New Orleans Project - Consideration of Application Number 06-0015 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Loyola University authorizing the issuance of revenue and refunding bonds to finance or refinance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing.

Item 6. School Board Advance Funding Program - Consideration of Application Number 06-0016 for a Resolution authorizing the Authority to proceed with the development of its 2006 School Board Advance Funding Program, involving the issuance of Louisiana Public Facilities Authority School Board Advance Funding Program Notes, in one or more series, in an amount not to exceed \$50,000,000; authorizing the filing of an Application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the Notice of Sale of said Notes; and to otherwise provide with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 7. Entergy New Orleans, Inc. Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 11, 2006, for Application Number 06-0011 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-

Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Entergy New Orleans, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 8. LPFA 2005 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2005 Annual Audit for the Louisiana Public Facilities Authority prepared by Hannis T. Bourgeois & Co., L.L.P.; and providing for other matters with respect thereto.

Item 9. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, June 6, 2006).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

May 8, 2006

- A. Louisiana Public Facilities Authority Capital Funding Program - Consideration of Application Number 06-0017 for a Resolution authorizing the Louisiana Public Facilities Authority to proceed with the development of its Capital Funding Program, involving the issuance of Louisiana Public Facilities Authority Capital Funding Program Revenue Bonds, in one or more series, in an amount not exceeding \$40,000,000; authorizing the filing of an application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the Notice of Sale of said Bonds; and to otherwise provide with respect thereto.

- B. Schwab and Hardin Holdings, LLC. Project - Consideration of Application Number 06-0018 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$1,500,000 Louisiana Public Facilities Authority Revenue Bonds for the benefit of Schwab and Hardin Holdings, LLC; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an application with the State Bond Commission; and otherwise providing with respect thereto.

- C. Louisiana Small Business and Industry Loan Guaranty & Credit Enhancement Guaranty Program - Consideration of Application Number 06-0019 for a Resolution authorizing the development of the Louisiana Small Business and Industry Loan Guaranty and Credit Enhancement Guaranty Program; and providing for other matters in connection with the foregoing.