



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, MAY 8, 2012
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, MAY 8, 2012 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: May 3, 2012

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, MAY 8, 2012
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, MAY 8, 2012**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, March 6, 2012; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Lafayette General Medical Center Project - Consideration of Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$60,000,000 Louisiana Public Facilities Authority Hospital Revenue Bonds (Lafayette General Medical Center Project) in one or more series; authorizing the making of an Application to the Louisiana State Bond Commission to approve and sell said bonds; approving the Sale of the Bonds Pursuant to the Bond Purchase Agreement; approving the forms of and authorizing the execution and delivery of the Indenture, the Loan Agreement, the Bonds and such other documents required in connection therewith; approving the form of the publication of the Notice of Sale of Bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

Item 4. Tulane University of Louisiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$11,500,000 Louisiana Public Facilities Authority Revenue Bonds (Tulane University of Louisiana Project); awarding said Bonds to the purchaser thereof; approving the form and authorizing the execution and delivery of

a Trust Indenture and a Loan Agreement; fixing the maturity and rate of interest; ratifying the publication of the Notice of Intention to Sell Bonds and the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 5. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, June 12, 2012).

Item 6. To transact any other business that may come before the Board.

Item 7. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary