



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, MAY 10, 2004
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, MAY 10, 2004 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: May 4, 2004

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, MAY 10, 2004
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, MAY 10, 2004**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Thursday, April 8, 2004; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Monday, April 26, 2004; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. LPFA Student Loan Revenue Bond Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$47,900,000 Louisiana Public Facilities Authority Student Loan Revenue Bonds, Senior 2004 Series A-2, and not exceeding \$80,000,000 Louisiana Public Facilities Authority Taxable Student Loan Revenue Bonds, Senior 2004 Series B-1; approving the form and authorizing the execution and delivery of a Tenth Supplemental Indenture of Trust and an Eleventh Supplemental Indenture of Trust; authorizing the execution of other documents in connection therewith; ratifying the publication of a Notice of Sale of Bonds; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 5. School Board Advance Funding Program - Consideration of Application Number 04-0005 for a Resolution authorizing the Authority to proceed with the development of its 2004 School Board Advance Funding Program, involving the issuance of Louisiana Public Facilities Authority School Board Advance Funding Program Notes, in one or more series, in an amount not to exceed \$50,000,000; authorizing the filing of an Application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the Notice of Sale of said Notes; and to otherwise provide with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. LPFA Equipment and Capital Facilities 2004 Pooled Loan Program - Consideration of a Resolution amending a resolution adopted April 8, 2004, and making certain findings with respect to and authorizing the issuance of not exceeding \$28,000,000 Louisiana Public Facilities Authority Equipment and Capital Facilities Pooled Loan Program Revenue Bonds, Series 2004A and 2004B in one or more series on a tax exempt or taxable basis; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; accepting the benefits of Letters of Credit; approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds and Supplemental Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 7. LPFA Student Loan Revenue Bond Program - Consideration of a Resolution ratifying the issuance of \$24,000,000 Louisiana Public Facilities Authority Student Loan Revenue Refunding Bonds, Senior 2004 Series A-1; approving the form and authorizing the execution and delivery of the Ninth Supplemental Indenture of Trust and the Tax Regulatory Agreement; authorizing the appropriate officers of the Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; approving the form and authorizing the execution of a Bond Purchase

Agreement and an Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 8. LPFA 2003 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2003 Annual Audit for the Louisiana Public Facilities Authority prepared by Hannis T. Bourgeois & Co., L.L.P.; and providing for other matters with respect thereto.

Item 9. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, June 7, 2004).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary