



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, MAY 11, 2010
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, MAY 11, 2010 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: May 5, 2010

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, MAY 11, 2010
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, MAY 11, 2010**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, April 6, 2010; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 3. International-Matex Tank Terminals Project - Consideration of Application Number 10-0003 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and International-Matex Tank Terminals, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and refund certain outstanding bonds of the Authority; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing.

Item 4. Lafayette General Medical Center Project - Consideration of Application Number 10-0004 for a Resolution authorizing the Authority to proceed with the development of a project for Lafayette General Medical Center, Inc. involving the issuance of not to exceed \$100,000,000 Louisiana Public Facilities Authority Hospital Revenue and Refunding Bonds (Lafayette General Medical Center Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

ADMINISTRATIVE MATTERS

Item 5. LPFA 2009 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2009 Annual Audit for the Louisiana Public Facilities Authority prepared by Hannis T. Bourgeois & Co., L.L.P.; and providing for other matters with respect thereto.

Item 6. LPFA Retirement Plan - Consideration of a Resolution authorizing the amendment and restatement of the Authority's current retirement plan solely to comply with the provisions of the Economic Growth and Tax Relief Reconciliation Act of 2001 (EGTRRA).

Item 7. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, June 8, 2010).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary