



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, MAY 12, 2015
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, MAY 12, 2015 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: MAY 6, 2015

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, MAY 12, 2015
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, MAY 12, 2015**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, April 7, 2015; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Friday, April 24, 2015; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Inspired Living at Kenner Project - Consideration of Application Number 15-0008 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Covington Senior Care Services, LLC, authorizing the issuance of revenue bonds to finance a portion of certain assisted living and memory care facilities; authorizing and approving the form of and publication of a Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 5. Tiger Athletic Foundation Project - Consideration of Application Number 15-0009 for a Resolution making certain findings and authorizing the issuance of not to exceed \$52,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (Tiger Athletic Foundation Project) in one or more series; authorizing the execution of a Preliminary Agreement; authorizing the publication of the Notice of Public Hearing and this Resolution; approving the forms of and

authorizing the execution and delivery of the Trust Indenture and the Loan Agreement relating to the Bonds; approving the designation of Bond Counsel and Special Counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Louisiana Children's Medical Center Project - Consideration of a Resolution authorizing the increase in principal amount of revenue bonds to be issued by the Louisiana Public Facilities Authority for the benefit of Louisiana Children's Medical Center; and providing for other matters in connection with the foregoing.

Item 7. Louisiana Children's Medical Center Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 7, 2015, for Application Number 15-0005 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Children's Medical Center; authorizing the issuance of revenue bonds to finance a portion of certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 8. Louisiana Pellets, Inc. Project - Consideration of a Resolution authorizing the execution and delivery of an amendment to the Loan Agreement with respect to the Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Bonds (Louisiana Pellets, Inc. Project), and providing for other matters in connection with the foregoing.

Item 9. Louisiana Pellets, Inc. Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 24, 2015, for Application Number 15-0007 for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$35,800,000 aggregate principal amount of Louisiana Public Facilities Authority Solid

Waste Disposal Facility Revenue Refunding Bonds (Louisiana Pellets, Inc. Project); authorizing the consolidation of the refunding bonds with the not exceeding \$127,000,000 of previously authorized but unissued bonds; approving the form and authorizing the execution and delivery of a Trust Indenture (herein defined), a Loan Agreement (herein defined) and a Bond Purchase Agreement; fixing the maturity and rate of interest; authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 10. Ochsner Clinic Foundation Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 24, 2015, for Application Number 15-0006 for a Resolution authorizing the issuance of not exceeding \$325,000,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (Ochsner Clinic Foundation Project), in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a bond purchase agreement for each series; authorizing the distribution of the preliminary and final Official Statements by the Underwriter to prospective purchasers of the Bonds; authorizing the form of and publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 11. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, June 9, 2015).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

May 12, 2015

- A. International-Matex Terminals Project, Series 2007 - Consideration of a Resolution ratifying and confirming the execution and delivery by the Chairman and Assistant Secretary of the Authority of a First Amendment to Indenture of Trust dated as of May 1, 2015, amending that certain Amended and Restated Indenture of Trust dated as of September 1, 2009, each with U.S. Bank National Association, as trustee; and providing for other matters in connection with the foregoing.

- B. International-Matex Terminals Project, Series 2010 - Consideration of a Resolution ratifying and confirming the execution and delivery by the Chairman and Assistant Secretary of the Authority of a First Amendment to Indenture of Trust dated as of May 1, 2015 between the Authority and U.S. Bank National Association, as trustee; and providing for other matters in connection with the foregoing.

- C. International-Matex Terminals Project, Series 2010A - Consideration of a Resolution ratifying and confirming the execution and delivery by the Chairman and Assistant Secretary of the Authority of a Second Amendment to Indenture of Trust dated as of May 1, 2015 between the Authority and Wells Fargo Bank, National Association, as trustee (Series 2010A); and providing for other matters in connection with the foregoing.

- D. International-Matex Terminals Project, Series 2010B - Consideration of a Resolution ratifying and confirming the execution and delivery by the Chairman and Assistant Secretary of the Authority of a Second Amendment to Indenture of Trust dated as of May 1, 2015 between the Authority and Wells Fargo Bank, National Association, as trustee (Series 2010B); and providing for other matters in connection with the foregoing.

- E. Louisiana Pellets, Inc. Project - Consideration of a Resolution ratifying and confirming the resolution adopted by the Louisiana Public Facilities Authority on April 24, 2015, which authorized the issuance of not exceeding \$35,800,000 aggregate principal amount of Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Refunding Bonds (Louisiana Pellets, Inc. Project); authorizing the said \$35,800,000 of Refunding Bonds to be issued in a separate series, if necessary; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.