



**LPFA**  
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
THURSDAY, JUNE 2, 2005  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **THURSDAY, JUNE 2, 2005 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: May 27, 2005

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**THURSDAY, JUNE 2, 2005**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **THURSDAY, JUNE 2, 2005**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, May 10, 2005; and providing for other matters related thereto.

**FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 3. Comm-Care Louisiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance in one or more series of not exceeding \$7,500,000 Louisiana Public Facilities Authority Revenue Bonds (Comm-Care Louisiana Project) Series 2005; approving the form and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Tax Compliance Certificate; and the Mortgage; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. LPFA Student Loan Revenue Bond Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$140,300,000 Louisiana Public Facilities Authority Student Loan Revenue Bonds, Senior 2005 Series A-1; approving the form and authorizing the execution and delivery of a Twelfth Supplemental Indenture of Trust; authorizing the execution of other documents in connection therewith; ratifying the publication of a Notice of Sale of Bonds; authorizing the Officers and Trustees of the Authority to do all things

necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Ochsner Clinic Foundation Project - Consideration of Application Number 05-0008 for a Resolution making certain findings with respect to and authorizing the issuance in one or more series of not exceeding \$325,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Ochsner Clinic Foundation Project); approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement for each series; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 6. River View Villas Apartments Project - Consideration of a Resolution accepting the proposal of Newman & Associates, A Division of GMAC Commercial Holding Capital Markets Corp. (the "Underwriter") for the purchase of not exceeding Twelve Million Six Hundred Thousand Dollars (\$12,600,000) of Louisiana Public Facilities Authority Multifamily Housing Revenue Refunding Bonds (River View Villas Project), Series 2005 (the "Bonds"), fixing the parameter terms of said Bonds and otherwise providing with respect to said Bonds; approving the form and directing the execution of the Bond Purchase Agreement for said Bonds; and providing for other matters in connection therewith.

### **PRELIMINARY APPROVALS AND/OR NOTICES OF SALE**

Item 7. Franciscan Missionaries of Our Lady Health System, Inc. Project - Consideration of Application Number 05-0009 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Franciscan Missionaries of Our Lady Health System, Inc., authorizing the issuance of revenue bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

### **MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 8.        Southfork Village Apartments Project - Consideration of a Resolution approving the transfer of the Southfork Village Apartments (now known as Regency Club Apartments) Project by Southfork Holdings, LLC and Garden Grove Louisiana Holdings, LLC ("Transferor") to ASN Regency Club, LLC (cTransferee) subject to approval by Fannie Mae; approving the execution and delivery of the Assignment and Assumption and Release Agreement and Amendment to Security Instruments and Other Documents effective as of July 28, 2005 in connection with \$10,500,000 Multifamily Housing Revenue Bonds (Southfork Village Apartments Project) Series 1985; and providing for other matters relating thereto.

Item 9.        University of New Orleans Research and Technology Foundation, Inc. / UNO Teleplex Project - Consideration of a Resolution authorizing the amending of a resolution adopted September 8, 2004, authorizing the Authority to proceed with the development of a project on behalf of the University of New Orleans Research and Technology Foundation, Inc., involving the issuance of revenue bonds to increase the not to exceed amount of the bonds to \$15,000,000; and otherwise providing with respect thereto.

Item 10.       Whitten Foundation Projects - Consideration of a Resolution approving the sale and transfer of the qualified residential rental facilities set forth in Exhibit A hereto by Whitten Foundation (the "Seller") to one or more qualified nonprofit corporations or entities organized and existing under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Purchaser"), subject to approval by Citigroup Global Markets Inc.; approving the execution and delivery of the Assignment and Assumption Agreement in connection with \$35,000,000 Multifamily Housing Revenue Refunding Bonds (Whitten Foundation Projects) Senior Series 2002A and \$19,850,000 Multifamily Housing Revenue Refunding Bonds (Whitten Foundation Projects) Subordinate Series 2002B; and providing for other matters relating thereto.

#### **ADMINISTRATIVE MATTERS**

Item 11.        Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, July 12, 2005).

Item 12.        To transact any other business that may come before the Board.

Item 13.      Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/S/ James W. Parks II

James W. Parks II, Assistant Secretary