



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
WEDNESDAY, JUNE 7, 2006
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, JUNE 7, 2006 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: June 1, 2006

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
WEDNESDAY, JUNE 7, 2006
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, JUNE 7, 2006**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, May 8, 2006; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Loyola University New Orleans Project - Consideration of Resolution making certain findings with respect to and authorizing the issuance of \$43,450,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (Loyola University Project) Series 2006; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; accepting the benefits of an Escrow Deposit Agreement; approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Celtic Media Centre Project - Consideration of Application Number 06-0020 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant

Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Celtic Management Corporation, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; and providing for other matters in connection with the foregoing.

Item 5. Chateau Carre Apartments, LLC; Mark VII Apartments, LLC; and Majestic Oaks Apartments, LLC Project - Consideration of Application Number 06-0021 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and various limited liability companies as described herein; authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 6. Loconte Partners, LLC Project - Consideration of Application Number 06-0022 for a Resolution authorizing the Authority to proceed with the development of a project for Loconte Partners, LLC, involving the issuance of not to exceed \$20,000,000 Louisiana Public Facilities Authority Revenue Bonds (Loconte Partners, LLC Project), Series 2006; authorizing and approving the execution of a Preliminary Agreement; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the Louisiana State Bond Commission; and otherwise providing with respect thereto.

Item 7. Louisiana State University at Alexandria Student Housing Project - Consideration of Application Number 06-0023 for a Resolution authorizing the Authority to proceed with the development of a project on behalf of the Louisiana State University at Alexandria Foundation, or its wholly-owned subsidiary, involving the issuance of not to exceed \$12,500,000 Louisiana Public Facilities Authority Revenue Bonds (Louisiana State University at Alexandria Student Housing Project) Series 2006, in one or more series; approving the form of and authorizing the execution and delivery of a Preliminary Agreement by and between the Authority and the Louisiana State University at Alexandria Foundation, or its wholly-owned subsidiary; authorizing the publication

of the Notice of Sale of Bonds and the Notice of Public Hearing; and otherwise providing with respect thereto.

Item 8. River Birch Conservation, LLC Project - Consideration of Application Number 06-0024 for a Resolution authorizing the Authority to proceed with the development of a project for River Birch Conservation, LLC, involving the issuance of not to exceed \$20,000,000 Louisiana Public Facilities Authority Revenue Bonds (River Birch Conservation, LLC Project), Series 2006; authorizing and approving the execution of a Preliminary Agreement; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the Louisiana State Bond Commission; and otherwise providing with respect thereto.

Item 9. River Ranch Development Company, L.L.C. Project - Consideration of Application Number 06-0025 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$50,000,000 Louisiana Public Facilities Authority Taxable and/or Tax Exempt Revenue Bonds (River Ranch Development Company L.L.C. Project) in one or more series, for the benefit of River Ranch Development Company L.L.C.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; authorizing the filing of an Application with the Department of Economic Development; and otherwise providing with respect thereto.

Item 10. Starmount Life Insurance Company Project - Consideration of Application Number 06-0026 for a Resolution authorizing the Authority to proceed with the development of a financing for Starmount Life Insurance Company involving the issuance of not to exceed \$6,500,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Industrial Development Revenue Bonds (Starmount Life Insurance Company Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

ADMINISTRATIVE MATTERS

Item 11. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, July 11, 2006).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary