



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JUNE 7, 2016
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JUNE 7, 2016 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: June 1, 2016

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JUNE 7, 2016
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JUNE 7, 2016**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, April 12, 2016; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, May 18, 2016; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Archdiocese of New Orleans Project - Consideration of Application Number 16-0002 for a Resolution making certain findings with respect to and authorizing the issuance in one or more series, on a taxable or tax-exempt basis, of not exceeding \$60,000,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (Archdiocese of New Orleans Project); approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Contract of Purchase or Bond Purchase Agreement; accepting the benefits of the Assignment of Receipts and Security Agreement; authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 5. CommCare Corporation Project - Consideration of a Resolution authorizing the issuance and sale of not exceeding \$3,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (CommCare Corporation – Whispering Pines Project) Series 2016; approving the form and authorizing the execution and delivery of a Trust Indenture and Loan Agreement for the Bonds; ratifying the publication of a Notice of Sale and a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 6. Port Cameron LLC Project - Consideration of Application Number 16-0003 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Port Cameron LLC, authorizing the issuance of revenue bonds to finance a portion of certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; providing interim financing for the project being funded with the proceeds of bonds through the issuance of Bond Anticipation Notes, and providing for other matters in connection with the foregoing.

Item 7. Provident Group - Flagship Properties L.L.C. - Louisiana State University Nicholson Gateway Project - Consideration of Application Number 16-0004 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a Preliminary Agreement between the Louisiana Public Facilities Authority and Provident Group—Flagship Properties, L.L.C. authorizing the issuance of lease revenue bonds to finance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale of Bonds; approving the legislative notification requirement; and providing for other matters in connection with the foregoing.

Item 8. St. Anthony's Gardens Project - Consideration of Application Number 16-0005 for a Resolution making certain findings with respect to and authorizing the issuance in one or more series, on a taxable or tax-exempt basis, of not exceeding \$65,000,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (St. Anthony's Gardens Project);

approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Contract of Purchase or Bond Purchase Agreement; accepting the benefits of the Assignment of Receipts and Security Agreement; authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 9. Episcopal School of Acadiana Project - Consideration of a Resolution authorizing the Chairman or Vice Chairman and Secretary or Assistant Secretary of the Louisiana Public Facilities Authority to execute a First Amendment to Loan Agreement, and related documents, instruments and certificates in connection with its \$7,500,000 original principal amount of Revenue Bonds (Episcopal School of Acadiana Project) Series 2010; and providing for other matters in connection with the foregoing.

Item 10. Ochsner Clinic Foundation Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held April 12, 2016, for a Resolution ratifying that certain Resolution adopted by the Louisiana Public Facilities Authority on April 24, 2015 authorizing the issuance of not exceeding \$325,000,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (Ochsner Clinic Foundation Project), in one or more series, and providing for other matters in connection therewith; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission and to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 11. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, July 12, 2016).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary