



**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
TUESDAY, JUNE 10, 2008  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JUNE 10, 2008 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: June 3, 2008

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**TUESDAY, JUNE 10, 2008**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JUNE 10, 2008**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, May 6, 2008; and providing for other matters related thereto.

**FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 3. Chateau Village Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$18,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Chateau Village Project); approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Bond Purchase Agreement which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

**MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 4. Franciscan Missionaries of Our Lady Health System, Inc. Project - Consideration of a Resolution ratifying a resolution adopted on July 6, 2005, making certain findings with respect to

and authorizing the issuance in one or more series of not exceeding \$150,000,000 aggregate principal amount of Louisiana Public Facilities Authority Hospital Revenue Refunding Bonds (Franciscan Missionaries of Our Lady Health System Project); approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Contract of Purchase; accepting the benefits of the Assignment of Receipts and Security Agreement; ratifying the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

### **ADMINISTRATIVE MATTERS**

Item 5. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, July 8, 2008).

Item 6. To transact any other business that may come before the Board.

Item 7. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

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James W. Parks II, Assistant Secretary

## **OTHER BUSINESS**

June 10, 2008

- A. Air Products and Chemicals Project - Consideration of a Resolution supplementing a resolution adopted by the Louisiana Public Facilities Authority on September 11, 2007 authorizing the issuance, in one or more series, and sale of not exceeding \$200,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) in one or more series, as supplemented on October 9, 2007; and providing for other matters in connection with the foregoing.
  
- B. C-Port, L.L.C. Project - Consideration of a Resolution ratifying the final approval given on August 7, 2007, for the issuance of not exceeding Fifty Million Dollars (\$50,000,000) of Louisiana Public Facilities Authority Revenue Bonds (C-Port, L.L.C. Project) Series 2007, in one or more series; approving the revised forms and authorizing the negotiation, execution and delivery of a Financing Agreement and a Trust Indenture, and certain other instruments relating to the Bonds; authorizing the appropriate officers of said Board to execute the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; and providing for other matters with respect to the foregoing.
  
- C. Celtic Management Corporation Project - Consideration of a Resolution amending a resolution adopted September 11, 2007 making certain findings with respect to and authorizing the issuance of not exceeding \$60,000,000 Louisiana Public Facilities Authority Qualified Gulf Opportunity Revenue Bonds (Celtic Management Corporation Project) Series 2007; approving the form and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; approving the form of the Bond Placement Agreement; authorizing the distribution of a Placement Memorandum; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.
  
- D. Dynamic Fuels, LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$100,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Dynamic Fuels, LLC Project); approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; acknowledging and accepting the benefits of a Letter of Credit; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Bond Purchase Agreement which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

- E. Prompt Succor Nursing Home Project - Consideration of a Resolution ratifying a resolution adopted on October 31, 2007, making certain findings with respect to and authorizing the issuance in one or more series of not exceeding \$6,000,000 aggregate principal amount of Louisiana Public Facilities Authority Hospital Revenue Refunding Bonds (Prompt Succor Nursing Home Project); approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement and a Contract of Purchase; authorizing the purchase of the Bonds; and providing for other matters in connection with the foregoing.