



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JUNE 12, 2007
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JUNE 12, 2007 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: June 5, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JUNE 12, 2007
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JUNE 12, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, May 8, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Sabel Steel Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance, in one or more series, and sale of not exceeding \$6,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Sabel Steel Project) Series 2007; approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Air Products and Chemicals, Inc. Project - Consideration of Application Number 07-0017 for a resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute

a preliminary agreement between the Louisiana Public Facilities Authority and Air Products and Chemicals, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 5. Air Products and Chemical Inc. Project - Consideration of Application Number 07-0018 for a resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Air Products and Chemicals, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 6. CBS Homes Project - Consideration of Application Number 07-0019 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and CBS Homes Louisiana, LLC, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; and providing for other matters in connection with the foregoing.

Item 7. Drury Inns Project - Consideration of Application Number 07-0020 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Drury Inns, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; and providing for other matters in connection with the foregoing.

Item 8. Faustina Hydrogen Products LLC Project - Consideration of Application Number 07-0021 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Faustina Hydrogen Products LLC; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 9. Southern University System Foundation Project - Consideration of Application Number 07-0022 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Southern University System Foundation authorizing the issuance of revenue and refunding bonds to finance certain facilities and equipment and to refund certain outstanding indebtedness; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing.

Item 10. TLA - New Orleans Project - Consideration of Application Number 07-0023 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and TransLoad America Inc., authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; and providing for other matters in connection with the foregoing

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 11. II City Plaza Project - Consideration of a Resolution amending a Resolution adopted by the Authority on February 7, 2006 authorizing the Authority to proceed with the issuance of not to exceed \$60,000,000 Louisiana Public Facilities Authority Taxable And/or Tax-exempt Revenue

Bonds (II City Plaza LLC Project) in one or more series, for the benefit of II City Plaza LLC; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto.

Item 12. Bluebonnet Hotel Ventures LLC Project - Consideration of a Resolution amending a Resolution adopted April 10, 2007 making certain findings with respect to and authorizing the issuance of not to exceed \$42,000,000 Louisiana Public Facilities Authority Taxable And/or Tax-exempt Revenue Bonds (Bluebonnet Hotel Ventures LLC Project) in one or more series to increase the maximum par amount thereof to \$50,000,000; approving the form of and ratifying the publication of the Amended Notice of Sale of Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto.

Item 13. Christus Health Project - Consideration of a Resolution approving the amendment and restatement of the Trust Indenture (Series 2005C-2) and the Trust Indenture (Series 2005C-3) relating to the Revenue Bonds (CHRISTUS Health) Series 2005C-2 and Series 2005C-3; and providing for other matters with respect to the foregoing.

Item 14. Coca-Cola Bottling Company United - Gulf Coast, LLC Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held May 8, 2007, for Application Number 07-0016 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Coca-Cola Bottling Company United - Gulf Coast, LLC; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 15. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, July 10, 2007).

Item 16. To transact any other business that may come before the Board.

Item 17. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary