



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JUNE 15, 2010
2:00 P.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JUNE 15, 2010 at 2:00 P.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: June 8, 2010

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JUNE 15, 2010
2:00 P.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JUNE 15, 2010**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, May 11, 2010; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 3. Louisiana Department of Health and Hospitals Drinking Water Revolving Loan Fund Program - Consideration of Application Number 10-0005 for a Resolution authorizing the development of a leveraging program for the Louisiana Department of Health and Hospitals Drinking Water Revolving Loan Fund, including preliminary authorization for the issuance of not exceeding \$200,000,000 of revenue bonds, in one or more series, to represent the initial emission(s) of such revenue bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; approving a request for proposals in connection with the selection of a team of underwriters and a trustee for such revenue bonds; making an expression of "official intent" pursuant to Treas. Reg. §1.150-2; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; providing for the employment of bond counsel and special counsel to the Authority; and providing for other matters in connection therewith.

Item 4. Pipeline Technology Project - Consideration of Application Number 10-0006 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$5,500,000 Louisiana Public Facilities Authority Revenue Bonds (Pipeline Technology VI, L.L.C. Project) in one or more series, for the benefit of Pipeline Technology VI, L.L.C.; authorizing the publication

of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 5. Lafayette General Medical Center Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$100,000,000 Louisiana Public Facilities Authority Hospital Revenue and Refunding Bonds (Lafayette General Medical Center Project) in one or more series; authorizing the making of an application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of and authorizing the execution and delivery of the Contract of Purchase; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Indenture, the Loan Agreement, the Bonds, the Escrow Deposit Agreement; authorizing the execution and delivery of other documents required in connection therewith; approving the form of the publication of the Notice of Sale of Bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Drinking Water Revolving Loan Fund Match Program - Consideration of a Resolution authorizing certain amendments with respect to the Authority's Drinking Water Revolving Loan Fund Match Program; authorizing the increase of an additional \$10,000,000 in the maximum amount of such bonds from a maximum of \$18,300,000 to a maximum of \$28,300,000; approving the filing of an application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.

Item 7. International-Matex Tank Terminals Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held May 11, 2010 for Application Number 10-0003 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and

International-Matex Tank Terminals, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and refund certain outstanding bonds of the Authority; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 8. LPFA Election of Secretary-Treasurer - Consideration of a Resolution to elect the Secretary-Treasurer of the Louisiana Public Facilities Authority for the Remainder of Calendar Year 2010; and providing for other matters related thereto.

Item 9. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, July 6, 2010).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary