



*****PLEASE NOTE THAT THE MEETING WILL BE IN METAIRIE, LA*****

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, JUNE 25, 2012
3:00 P.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, JUNE 25, 2012 at 3:00 P.M.**, on the 15th Floor, at the Heritage Plaza, Suite 1520, 111 Veterans Boulevard, Metairie, Louisiana 70005, Phone: (504) 837-8080.

DATE: June 18, 2012

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, JUNE 25, 2012
3:00 P.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, JUNE 25, 2012**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, May 8, 2012; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Tiger Athletic Foundation Project - Consideration of Application Number 12-0003 for a Resolution authorizing the Authority to proceed with the development of a project for Tiger Athletic Foundation involving the issuance of not to exceed \$75,000,000 Louisiana Public Facilities Authority Revenue Bonds (Tiger Athletic Foundation Project) in one or more series; authorizing the execution of a Preliminary Agreement; authorizing the publication of the Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the Authority to proceed with a Bond Validation Suit in connection with the issuance and security for the bonds; approving the designation of Bond Counsel and Special Counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Lafayette General Medical Center, Inc. Project - Consideration of a Resolution amending and ratifying the resolutions adopted February 7, 2012 and May 8, 2012; authorizing the making of any further applications to the Louisiana State Bond Commission; authorizing the Sale of the Bonds by the Authority to the Purchaser pursuant to the act in accordance with the provisions

of the Bond Purchase Agreement and the execution thereof; approving the form of and authorizing the Publication of the Notice of Sale of Bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto.

Item 5. Progressive Healthcare Providers/Louisiana, Inc. Project, Series 1998 - Consideration of a Resolution approving the execution and delivery of a supplement to the Bond Trust Indenture delivered in connection with the Louisiana Public Facilities Authority Revenue Bonds (Progressive Healthcare Providers/Louisiana, Inc. Project) Series 1998; authorizing the Chairman or the Vice Chairman and the Secretary-Treasurer or an Assistant Secretary to execute any and all documents in connection with the supplement; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 6. LPFA 2011 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2011 Annual Audit for the Louisiana Public Facilities Authority prepared by Hannis T. Bourgeois & Co., L.L.P.; and providing for other matters with respect thereto.

Item 7. LPFA Retirement Plan - Consideration of a Resolution authorizing and approving the amendment and restatement of the Authority's current retirement plan to remove certain QJSA and QPSA provisions.

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, July 10, 2012).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary