



LPFA
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
WEDNESDAY, JULY 6, 2005
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, JULY 6, 2005 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: June 29, 2005

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
WEDNESDAY, JULY 6, 2005
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, JULY 6, 2005**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Thursday, June 2, 2005; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Christus Health Project - Consideration of Application Number 05-0010 for a Resolution making certain findings with respect to and authorizing the issuance of Louisiana Public Facilities Authority Revenue Refunding Bonds (CHRISTUS Health) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement for each series; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Franciscan Missionaries of Our Lady Health System, Inc. Project, Series 2005 - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$165,000,000 Louisiana Public Facilities Authority Hospital Revenue Bonds (Franciscan Missionaries of Our Lady Health System Project) Series 2005 in one or more series; approving the form and authorizing the execution and delivery of Trust Indentures and Loan

Agreements; accepting the benefits of the Assignment of Receipts and Security Agreement; approving the form of the Contracts of Purchase and Request for Competitive Sale by Auction; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Franciscan Missionaries of Our Lady Health System, Inc. Project - Consideration of Application Number 05-0011 for a Resolution making certain findings with respect to and authorizing the issuance in one or more series of not exceeding \$150,000,000 aggregate principal amount of Louisiana Public Facilities Authority Hospital Revenue Refunding Bonds (Franciscan Missionaries of Our Lady Health System Project); approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Contract of Purchase for each series; accepting the benefits of the Assignment of Receipts and Security Agreement; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 6. Pennington Medical Foundation Project, Series 2005A - Consideration of Application Number 05-0012 for a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$52,500,000 Louisiana Public Facilities Authority Refunding Revenue Bonds (Pennington Medical Foundation Project) Series 2005A; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement, a Bond Purchase Agreement and a Tax Compliance Certificate; approving the distribution of a Preliminary Official Statement and a final Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 7. University of New Orleans Research and Technology Foundation, Inc. Student Housing Project - Consideration of Application Number 05-0013 for a Resolution authorizing the Authority to proceed with the development of a project on behalf of the University of New Orleans Research and Technology Foundation, Inc., involving the issuance of not to exceed \$38,500,000 Louisiana Public Facilities Authority Revenue Bonds (University of New Orleans Research and Technology Foundation, Inc. Student Housing Project) Series 2005, in one or more series; approving the form of and authorizing the execution and delivery of a Preliminary Agreement by and between the Authority and the University of New Orleans Research and Technology Foundation, Inc.; authorizing the publication of the Notice of Sale of Bonds and the Notice of Public Hearing; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 8. Touro Infirmery Project - Consideration of a Resolution making certain findings with respect to and authorizing the redemption of Hospital Revenue and Refunding Bonds (Touro Infirmery Project) Series 1993 which are not tendered; authorizing the execution and delivery of Amendment No. 1 to the Trust Indenture and Amendment No. 1 to the Loan Agreement; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 9. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, August 9, 2005).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary