



**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
TUESDAY, JULY 6, 2010  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JULY 6, 2010 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: June 30, 2010

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**TUESDAY, JULY 6, 2010**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JULY 6, 2010**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, June 15, 2010; and providing for other matters related thereto.

**PRELIMINARY APPROVALS AND/OR NOTICES OF SALE**

Item 3. Episcopal School of Acadiana Project - Consideration of Application Number 10-0007 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Episcopal School of Acadiana; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

**FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 4. International-Matex Tank Terminals Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$85,000,000 Louisiana Public Facilities Authority Revenue Bonds (International-Matex Tank Terminals Project) Series 2010; approving the form and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; accepting the benefits of a Letter of Credit and a Confirming Letter of Credit;

approving the form of the Bond Placement Agreement; authorizing the distribution of a Placement Memorandum; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5.        Pipeline Technology Project - Consideration of a Resolution amending a resolution adopted June 15, 2010 authorizing the Authority to proceed with the issuance of not to exceed \$5,500,000 Louisiana Public Facilities Authority Revenue Bonds (Pipeline Technology VI, L.L.C. Project) in one or more series, for the benefit of Pipeline Technology VI, L.L.C.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto; making certain findings with respect to and authorizing the issuance of the Bonds; authorizing the execution and delivery of the Trust Indenture, Loan Agreement, Bond Purchase Agreement and Tax Regulatory Agreement and approving the forms of the Multiple Indebtedness Mortgage and Security Agreement, the Assignment of Pledged Revenues and Security Agreement and the Guaranty Agreement(s); authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 6.        LPFA Student Loan Revenue Bond Program, Series 2010A - Consideration of Application Number 10-0008 for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$600,000,000 Louisiana Public Facilities Authority Student Loan Revenue Refunding Bonds, Series 2010A, in one or more series or subseries; approving the form and authorizing the execution and delivery of the one or more Indentures of Trust and Supplemental Indentures, as required and the Tax Regulatory Agreement; authorizing the appropriate officers of the Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; approving the form and authorizing the execution of a Bond Purchase Agreement and an Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution

of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 7.        LPFA Student Loan Revenue Bond Program, Series 2010B - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$116,900,000 Louisiana Public Facilities Authority Student Loan Revenue Bonds, Series 2010B; approving the form and authorizing the execution and delivery of a Supplemental Indenture of Trust; authorizing the execution of other documents in connection therewith; authorizing the publication of a Notice of Sale of Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

#### **MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 8.        Air Products and Chemicals, Inc. Projects - Consideration of a Resolution approving the execution and delivery of supplements to the Indentures of Trust delivered in connection with the Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) Series 2004, Series 2005, Series 2006, Series 2007A, Series 2008B and Series 2008C; authorizing the Chairman or the Vice Chairman and the Secretary-Treasurer or an Assistant Secretary to execute any and all documents in connection with the supplements; and providing for other matters in connection with the foregoing.

Item 9.        LPFA Student Loan Revenue Bond Program - Consideration of a Resolution authorizing the approval of a Policy Statement of the Louisiana Public Facilities Authority regarding an Interest Rate Swap Policy in connection with the Student Loan Program of the Louisiana Public Facilities Authority; and otherwise providing for other matters in connection therewith.

#### **ADMINISTRATIVE MATTERS**

Item 10.        Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, August 10, 2010).

Item 11. To transact any other business that may come before the Board.

Item 12. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

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James W. Parks II, Assistant Secretary