



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JULY 7, 2015
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JULY 7, 2015 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: JUNE 30, 2015

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JULY 7, 2015
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JULY 7, 2015**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, June 9, 2015; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Inspired Living of Kenner Project - Consideration of a Resolution authorizing and approving the issuance and sale of not exceeding \$42,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Inspired Living at Kenner Project) Series 2015; approving the form and authorizing the execution and delivery of a Trust Indenture and Security Agreement, a Loan Agreement and a Bond Purchase Agreement for the Bonds; approving the distribution of a Preliminary Official Statement and a final Official Statement for said bonds; approving the sale of the Bonds in accordance with the provisions of the Bonds; ratifying the publication of a Notice of Sale of Bonds and a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; ratifying the resolution adopted by the Authority on June 9, 2015; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. CommCare Corporation Project, Series 2008B - Consideration of a Resolution authorizing the Chairman, Vice Chairman and/or Assistant Secretary of the Louisiana Public

Facilities Authority to execute a First Amendment to Amended and Restated Trust Indenture, a First Amended to Amended and Restated Loan Agreement, a Tax Regulatory Agreement and related documents, instruments and certificates in connection with its \$47,500,000 original principal amount of Revenue Bonds (CommCare Corporation Project) Series 2008B; and providing for other matters in connection with the foregoing.

Item 5. Louisiana Children's Medical Center Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held June 9, 2015, for a Resolution authorizing the issuance and sale of not exceeding \$225,000,000 aggregate principal amount of Louisiana Public Facilities Authority Taxable Revenue Bonds (Louisiana Children's Medical Center Project) Series 2015; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement for the Bonds; ratifying the publication of a Notice of Sale and a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 6. Tiger Athletic Foundation Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held June 9, 2015, for a Resolution making certain findings and authorizing and ratifying the issuance of not to exceed \$52,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (Tiger Athletic Foundation Project) in one or more series; and otherwise providing with respect thereto; this ratification is being made to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 7. LPFA 2014 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2014 Annual Audit for the Louisiana Public Facilities Authority prepared by Duplantier, Hrapmann, Hogan & Maher, LLP; and providing for other matters with respect thereto.

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, August 11, 2015).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

July 7, 2015

- A. Tiger Athletic Foundation Project, Series 2012 - Consideration of a Resolution approving the execution and delivery of an amendment to the Trust Indenture relating to the Authority's revenue bonds (Tiger Athletic Foundation Project), Series 2012 to provide for an adjustment to the interest rate on the bonds and providing for other matters with respect thereto.