



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JULY 08, 2014
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JULY 08, 2014 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: July 1, 2014

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JULY 08, 2014
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JULY 08, 2014**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, June 10, 2014; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. University of New Orleans Research and Technology Foundation, Inc. Project - Consideration of Application Number 14-0004 for a Resolution authorizing the Authority to proceed with the refunding of Bonds on behalf of the University of New Orleans Research and Technology Foundation, Inc., involving the issuance of not to exceed \$40,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (University of New Orleans Research and Technology Foundation, Inc. Project) Series 2014, in one or more series; approving the form of and authorizing the execution and delivery of a Preliminary Agreement by and between the Authority and the University of New Orleans Research and Technology Foundation, Inc.; authorizing the publication of a Notice of Public Hearing; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Franciscan Missionaries of Our Lady Health System, Inc. Project, Series 2008A - Consideration of a Resolution authorizing the amendment of certain documents pertaining to the Louisiana Public Facilities Authority Variable Rate Hospital Revenue Refunding Bonds (Franciscan

Missionaries of Our Lady Health System Project) Series 2008A; authorizing the Officers and Trustees of the Authority to execute all documents and to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 5. Franciscan Missionaries of Our Lady Health System, Inc. Project, Series 2005B & Series 2005D - Consideration of a Resolution authorizing the amendment of certain documents pertaining to the Louisiana Public Facilities Authority (i) Variable Rate Hospital Revenue Bonds (Franciscan Missionaries of Our Lady Health System Project) Series 2005B and (ii) Variable Rate Hospital Revenue Refunding Bonds (Franciscan Missionaries of Our Lady Health System Project) Series 2005D; authorizing the Officers and Trustees of the Authority to execute all documents and to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 6. Louisiana Pellets, Inc. Project - Consideration of a Resolution making certain findings with respect to \$35,000,000 aggregate principal amount of Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Bonds (Louisiana Pellets, Inc. Project) Series 2013A; extending the maturity date thereof; authorizing the execution and delivery of amendments to the Indenture, Loan Agreement, and other documents as needed to reflect the extension of the maturity date and any other terms and conditions to be agreed to by the owners of the Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 7. LPFA 2013 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2013 Annual Audit for the Louisiana Public Facilities Authority prepared by Duplantier, Hrapmann, Hogan & Maher, LLP; and providing for other matters with respect thereto.

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, August 12, 2014).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary