



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JULY 10, 2007
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JULY 10, 2007 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: July 3, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JULY 10, 2007
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JULY 10, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, June 12, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. II City Plaza Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$75,000,000 Louisiana Public Facilities Authority Revenue Bonds (II City Plaza LLC Project) in one or more series; authorizing the making of an application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of an authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement, the Note, the Reimbursement Agreement, the Bond Purchase Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto.

Item 4. Grigsby Properties, LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing certain matters in connection with the not to exceed \$15,000,000 Louisiana Public Facilities Authority Revenue Bonds (Grigsby Properties, LLC

Project) in one or more series; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement, the Preliminary Official Statement and the Official Statement, the Trust Indenture, the Loan Agreement, the Note, the Tax Regulatory Agreement and Arbitrage Certificate and any and all other documents required in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Southwest Louisiana Health Care System, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$85,000,000 aggregate principal amount of Louisiana Public Facilities Authority Hospital Revenue and Refunding Bonds (Lake Charles Memorial Hospital Project) Series 2007; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; accepting the benefits of a Fifth Supplemental Act of Assignment of Revenues and a Fourth Supplement to Security Agreement; approving the form of the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 6. Bridge House Corporation Project - Consideration of Application Number 07-0024 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Bridge House Corporation; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 7. Chateau Village Project - Consideration of Application Number 07-0025 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a

preliminary agreement between the Louisiana Public Facilities Authority and Parish Partners Company, L.L.C., authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 8. Entergy Louisiana, LLC Project - Consideration of Application Number 07-0026 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Entergy Louisiana, LLC; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 9. Equipment and Capital Facilities 2007 Pooled Loan Program (Gulf States Galvanizing, LLC Project) - Consideration of a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Gulf States Galvanizing, LLC, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 10. Equipment and Capital Facilities 2007 Pooled Loan Program (Louisiana Green Fuels, LLC Project) - Consideration of a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Green Fuels, LLC, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 11. Equipment and Capital Facilities 2007 Pooled Loan Program (M.A. Patout & Sons, LLC Project) - Consideration of a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and M.A. Patout & Sons, LLC, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 12. Farmer-Merchants Bank & Trust Company Project - Consideration of Application Number 07-0027 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Farmers-Merchants Bank & Trust Company; authorizing the issuance of revenue bonds to finance certain facilities; and providing for other matters in connection with the foregoing.

Item 13. Glen Retirement System Project, The - Consideration of Application Number 07-0028 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Glen Retirement System, authorizing the issuance of revenue and refunding bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 14. Hurricane Recovery Program - Consideration of Application Number 07-0029 for a Resolution giving preliminary approval of the issuance of not exceeding \$300,000,000 of Louisiana Public Facilities Authority Revenue Bonds (Hurricane Recovery Program); ratifying the execution of a Cooperative Endeavor Agreement; making application to the State Bond Commission for approval of said Bonds; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 15. Drury Inns Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held June 12, 2007, for Application Number 07-0020 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Drury Inns, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 16. Southern University System Foundation Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held June 12, 2007, for Application Number 07-0022 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Southern University System Foundation authorizing the issuance of revenue and refunding bonds to finance certain facilities and equipment and to refund certain outstanding indebtedness; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 17. Southern University System Foundation Project - Consideration of a Resolution authorizing the increase in principal amount of revenue bonds to be issued by the Louisiana Public Facilities Authority for the benefit of Southern University System Foundation; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 18. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, August 7, 2007).

Item 19. To transact any other business that may come before the Board.

Item 20. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary