



PLEASE NOTE THAT THE MEETING WILL BE IN NEW ORLEANS

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JULY 11, 2006
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JULY 11, 2006 at 11:00 A.M.**, on the 2nd Floor, at the New Orleans Museum of Art, One Collins Diboll Circle, City Park at the foot of Esplanade Avenue, New Orleans, Louisiana 70124, Phone: (504) 658-4100.

DATE: July 6, 2006

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JULY 11, 2006
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JULY 11, 2006**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, June, 7, 2006; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. French Settlement Water Company Project - Consideration of Application Number 06-0029 for a Resolution authorizing the issuance of not exceeding One Million Dollars (\$1,000,000) of Water Revenue Bonds (French Settlement Water Company Project) Series 2006, of the Louisiana Public Facilities Authority; prescribing the form, terms and conditions of said Bonds; designating the date, denomination and place of payment of said Bonds; providing for the payment thereof in principal and interest; selling said bonds to the Louisiana Department of Health and Hospitals, Office of Public Health; and providing for other matters in connection therewith.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Baton Rouge General Medical Center Project - Consideration of Application Number 06-0030 for a Resolution authorizing the authority to proceed with the development of a project for Baton Rouge General Medical Center involving the issuance of not to exceed \$15,000,000 Louisiana Public Facilities Authority Revenue Bonds (Baton Rouge General Medical Center Project) in one

or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 5. Black and Gold Facilities Inc. Project - Consideration of Application Number 06-0031 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Black and Gold Facilities, Inc. authorizing the issuance of taxable and tax-exempt revenue bonds to finance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing.

Item 6. Century Wilshire, Inc. Project - Consideration of Application Number 06-0032 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$6,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (Century Wilshire, Inc. Project) in one or more series, for the benefit of Century Wilshire, Inc.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto.

Item 7. General Health System Project - Consideration of Application Number 06-0033 for a Resolution authorizing the authority to proceed with the development of a project for General Health System involving the issuance of not to exceed \$6,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 8. Roman Catholic Church of Archdiocese of New Orleans Project, The - Consideration of Application Number 06-0034 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Roman Catholic Church of the Archdiocese of New Orleans authorizing the issuance of revenue and refunding bonds to finance or refinance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the

legislative notification requirement; and providing for other matters in connection with the foregoing.

Item 9. Spicy Girls of Avery Island, L.L.C. Project - Consideration of Application Number 06-0035 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$7,500,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (Spicy Girls of Avery Island, L.L.C. Project) in one or more series, for the benefit of Spicy Girls of Avery Island, L.L.C.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 10. Loconte Partners, LLC Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held June 7, 2006, for Application Number 06-0022 for a Resolution authorizing the Authority to proceed with the development of a project for Loconte Partners, LLC, involving the issuance of not to exceed \$20,000,000 Louisiana Public Facilities Authority Revenue Bonds (Loconte Partners, LLC Project), Series 2006; authorizing and approving the execution of a Preliminary Agreement; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the Louisiana State Bond Commission; and otherwise providing with respect thereto; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 11. Loyola University New Orleans Project - Consideration of a Resolution authorizing the increase in principal amount of revenue bonds to be issued by the Louisiana Public Facilities Authority for the benefit of Loyola University; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 12. Southern University at New Orleans - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide a grant to Southern University at New Orleans to assist said University with its recovery from the devastating effects of Hurricane Katrina;

authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 13. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, August 8, 2006).

Item 14. To transact any other business that may come before the Board.

Item 15. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

July 11, 2006

- A. Regency Club Apartments Project - Consideration of a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Regency Club Apartments, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing.