



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, AUGUST 7, 2007
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, AUGUST 7, 2007 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: August 1, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, AUGUST 7, 2007
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, AUGUST 7, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, July 10, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. C-Port, L.L.C. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$50,000,000 Louisiana Public Facilities Authority Revenue Bonds (C-Port, L.L.C. Project) Series 2007, in one or more series pursuant to Loan Agreement; approving the form and authorizing the execution and delivery of an Escrow Agreement, the Bonds and any other documents deemed necessary or desirable in connection therewith; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Faustina Hydrogen Products Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance, in one or more series, and sale of not exceeding \$1,000,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Faustina Hydrogen Products Project) Series 2007; approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement;

acknowledging and accepting the benefits of a Letter of Credit; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Bond Purchase Agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the distribution of one or more offering documents relating to the Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Glen Retirement System Project, The - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$30,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue and Refunding Bonds (The Glen Retirement System Project) Series 2007; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement; approving the distribution of a Preliminary Official Statement and a final Official Statement for said Bonds; approving the sale of the Bonds pursuant to a Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Sale and authorizing the execution of other documents in connection therewith; approving the form and authorizing the publication of a Notice of Public Hearing and authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 6. International-Matex Tank Terminals Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$100,000,000 Louisiana Public Facilities Authority Revenue Bonds (International-Matex Tank Terminals Project) Series 2007B; approving the form and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; accepting the benefits of a Letter of Credit; approving the form of the Bond Purchase Agreement; authorizing the distribution of an Official Statement; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority

to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 7. Black & Gold Facilities, Inc. Project - Consideration of Application Number 07-0033 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Black & Gold Facilities, Inc. authorizing the issuance of taxable and tax-exempt revenue bonds to finance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing.

Item 8. Kenner Mini Storage LLC Project - Consideration of Application Number 07-0034 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Kenner Mini Storage, L.L.C., authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 9. Cleco Power LLC Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held February 7, 2006, for Application Number 06-0003 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Cleco Power LLC; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in

connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 10. Cleco Power LLC Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held July 10, 2007, for a Resolution supplementing the resolution adopted by the Board of Trustees of the Louisiana Public Facilities Authority on February 7, 2006 authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Cleco Power LLC; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 11. International-Matex Tank Terminals Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held July 10, 2007, for Application Number 07-0030 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and International-Matex Tank Terminals; authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 12. Pipeline Technology VI L.L.C. Project - Consideration of a Resolution making certain findings with respect to \$16,500,000 Louisiana Public Facilities Authority Revenue Bonds (Pipeline Technology VI, L.L.C. Project) Series 2006; authorizing the execution and delivery of the First Amendment to Trust Indenture, the First Amendment to Loan Agreement and the Amended Bond; authorizing the execution of other documents in connection therewith; authorizing the

Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 13. Rutter Investment Group, L.L.C. Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held July 10, 2007, for Application Number 07-0031 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$6,000,000 Louisiana Public Facilities Authority Revenue Bonds (Rutter Investment Group, L.L.C. Project) in one or more series, for the benefit of Rutter Investment Group, L.L.C.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 14. Summa Associates LLC Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held July 10, 2007, for Application Number 07-0032 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$20,000,000 Louisiana Public Facilities Authority Revenue Bonds (Summa Associates LLC Project) in one or more series, for the benefit of Summa Associates LLC.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 15. SUSLA Facilities, Inc. Project - Consideration of a Resolution ratifying the interest rate on the issuance of Louisiana Public Facilities Authority Taxable Revenue Bonds (SUSLA Facilities, Inc. Project) Series 2007B; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 16. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, September 11, 2007).

Item 17. To transact any other business that may come before the Board.

Item 18. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

August 7, 2007

- A. LPFA Annual Budget - Consideration of a Resolution authorizing and approving amendments to the Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2007 and the submitting of said amendments to the Joint Legislative Committee on the Budget; and providing for other matters with respect thereto.