



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, AUGUST 9, 2004
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, AUGUST 9, 2004 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: August 4, 2004

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, AUGUST 9, 2004
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, AUGUST 9, 2004**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, July 6, 2004; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Air Products and Chemical, Inc. Project, Series 2004A - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$10,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) Series 2004A; approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement for said Bonds; approving the form and authorizing the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing and authorizing the execution and delivery of the Underwriting Agreement for said Bonds which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Air Products and Chemical, Inc. Project - Consideration of Application Number 04-0008 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Air Products and Chemicals, Inc.; authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 5. Baton Rouge General Medical Center Project - Consideration of Application Number 04-0009 for a Resolution authorizing the Authority to proceed with the development of a project for Baton Rouge General Medical Center involving the issuance of not to exceed \$225,000,000 Louisiana Public Facilities Authority FHA Insured Mortgage Revenue Bonds (Baton Rouge General Medical Center Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 6. Carmel Estates Project - Consideration of Application Number 04-0010 for a Resolution authorizing the Authority to proceed with the development of a project for Foundation/Carmel, L.L.C. involving the issuance of not to exceed \$28,000,000 Louisiana Public Facilities Authority Variable Rate Demand Multifamily Housing Revenue Bonds (Carmel Estates Project), Series 2004A and Subordinate Series 2004B, in one or more subseries; authorizing and approving the execution of a Preliminary Agreement; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the Louisiana State Bond Commission; and otherwise providing with respect thereto._____

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 7. Comm-Care Corporation Project, Series 1994 - Consideration of a Resolution making certain findings with respect to the \$28,000,000 Louisiana Public Facilities Authority Extended Care Facilities Revenue Bonds (Comm-Care Corporation Project) Series 1994; approving Comm-Care Corporation proceeding with the sale of the properties defined herein; approving the form and

authorizing the execution and delivery of the Amending Documents; approving the form and authorizing the execution and delivery of any other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 8. DHH Drinking Water Revolving Loan Fund Program - LAWCO New Iberia Project -
Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held July 6, 2004, authorizing the issuance not exceeding Six Million Dollars (\$6,000,000) of Water Revenue Bonds (LAWCO New Iberia Project), Series 2004 of the Louisiana Public Facilities Authority; prescribing the form, terms and conditions of said Bonds; designating the date, denomination and place of payment of said Bonds; providing for the payment thereof in principal and interest; selling said bonds to the Louisiana Department of Health and Hospitals, Office of Public Health; and providing for other matters in connection therewith.____

ADMINISTRATIVE MATTERS

Item 9.____ Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, September 7, 2004).

Item 10.____ To transact any other business that may come before the Board.

Item 11.____ Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary

OTHER BUSINESS

August 9, 2004

- A. Louisiana State University at Alexandria Grant - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide a grant to Louisiana State University at Alexandria to assist with the endowment of the Alumni and Friends Endowed Chair in Business, the first endowed chair at said University; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.