



LPFA
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, AUGUST 9, 2005
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, AUGUST 9, 2005 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: August 3, 2005

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, AUGUST 9, 2005
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, AUGUST 9, 2005**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, July 6, 2005; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. North Park Apartments Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$4,150,000 Louisiana Public Facilities Authority Mortgage Revenue Bonds (GNMA Collateralized Mortgage Loan - North Park Apartments Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Financing Agreement and a Bond Purchase Agreement; approving the distribution of a Preliminary Official Statement and a final Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Tulane University Project - Consideration of Application Number 05-0014 for a Resolution authorizing the execution, delivery and issuance of Louisiana Public Facilities Authority Master Lease and Sublease Agreement with the administrators of the Tulane Educational Fund (The "Master Lease") and the issuance of Certificates of Participation ("Certificates of Participation") representing fractional undivided interests in Equipment Schedule No. 1 and Payment Schedule No. 1 to the Master Lease; authorizing the execution and delivery of a Trust Indenture, Placement Agreement, Continuing Disclosure Agreement, and

other necessary or appropriate documents; authorizing the sale of such Certificates of Participation; and authorizing proper Officers to do all other things necessary or appropriate in connection with any of the foregoing.

Item 5. University of New Orleans Research and Technology Foundation, Inc. Student Housing Project - Consideration of a Resolution making certain findings with respect to and authorizing certain matters in connection with the not to exceed \$38,500,000 Louisiana Public Facilities Authority Revenue Bonds (University of New Orleans Research and Technology Foundation, Inc. - Student Housing Project) Series 2005, in one or more series; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement, the Preliminary Official Statement and the Official Statement, the Trust Indenture, the Loan Agreement, the Note, the Tax Regulatory Agreement and Arbitrage Certificate and any and all other documents required in connection therewith; accepting the Bond Insurance Policy, if any; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 6. Comm-Care Louisiana Project - Consideration of Application Number 05-0015 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$47,500,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (Comm-Care Louisiana Project) Series 2005D for the purpose of acquiring two nursing home facilities located in Jefferson Parish, constructing a replacement nursing home facility located in East Baton Rouge Parish and refunding all or a portion of the Authority's Series 2005A, Series 2005B and Series 2005C Bonds; authorizing the publication of the Notice of Sale of Bonds; approving the designation of bond counsel and special counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.

Item 7. Ochsner Clinic Foundation Project - Consideration of Application Number 05-0016 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Ochsner Clinic Foundation, authorizing the issuance of revenue bonds in one or more series; authorizing

and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 8. Franciscan Missionaries of Our Lady Health System, Inc. Project - Consideration of a Resolution amending the resolutions adopted by the Board of Trustees of the Louisiana Public Facilities Authority on June 2, 2005 and July 16, 2005, in connection with the issuance of not exceeding \$165,000,000 Louisiana Public Facilities Authority Hospital Revenue Bonds (Franciscan Missionaries of Our Lady Health System Project) Series 2005 in one or more series; approving the publication of a Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 9. Medical Center of Louisiana at New Orleans - University Hospital Facility Project - Consideration of a Resolution authorizing the execution of a First Amendment to Restated Agreement to Lease with Option to Purchase with respect to the issuance of Louisiana Public Facilities Authority Revenue Refunding Bonds (Medical Center of Louisiana at New Orleans - University Hospital Facility) Series 2002; and providing for other matters in connection therewith.

ADMINISTRATIVE MATTERS

Item 10. Presentation by Mr. Joe Lovett regarding the Louisiana Fund I venture capital fund.

Item 11. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, September 6, 2005).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/S/ James W. Parks II
James W. Parks II, Assistant Secretary