



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, AUGUST 9, 2016
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, AUGUST 9, 2016 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: August 2, 2016

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, AUGUST 9, 2016
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, AUGUST 9, 2016**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, June 7, 2016; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. FMOL Health System Project - Consideration of Application Number 16-0006 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Franciscan Missionaries of Our Lady Health System, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 4. Lafayette General Health System, Inc. Project - Consideration of Application Number 16-0007 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Lafayette General Health System, Inc., authorizing the issuance of tax-exempt and/or taxable revenue and refunding bonds in multiple series to (i) refinance the Authority's outstanding Taxable Hospital Revenue and Refunding Bonds (Lafayette General Health System Project), Series 2016B, (ii) refund all or a portion of the Authority's Hospital Revenue and Refunding Bonds (Lafayette General

Medical Center Project), Series 2010, (iii) provide funds for general corporate purposes, (iv) fund a reserve fund, if deemed necessary to market the Bonds, and (v) pay the cost of issuance of the Bonds; authorizing the execution and delivery of one or more trust indentures, loan agreements, purchase agreements and escrow agreements, as needed to accomplish the foregoing; authorizing distribution of preliminary and final official statements or offering documents by the underwriter to prospective purchasers of the bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds and Publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

Item 5. Provident Group - Flagship Properties L.L.C. - Louisiana State University Nicholson Gateway Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$280,980,000 aggregate principal amount of Louisiana Public Facilities Authority Lease Revenue Bonds (Provident Group-Flagship Properties L.L.C.—Louisiana State University Nicholson Gateway Project) and Louisiana Public Facilities Authority Taxable Lease Revenue Bonds (Provident Group-Flagship Properties L.L.C.—Louisiana State University Nicholson Gateway Project), in one or more series; approving the form of and authorizing the execution and delivery of a Trust Indenture, Loan Agreement and Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and a Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 6. Tulane University of Louisiana Project - Consideration of Application Number 16-0008 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Administrators of the Tulane Educational Fund (Tulane University of Louisiana); authorizing the issuance of revenue and refunding revenue bonds in multiple series, on a taxable or tax-exempt basis, to finance or refinance certain facilities; approving the form of and authorizing the execution and delivery of one or more trust indentures, loan agreements, contracts of purchase or bond purchase agreements, and escrow agreements, as needed to accomplish the foregoing; authorizing

the distribution of preliminary and final official statements or offering documents by the underwriter to prospective purchasers of the bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 7. LPFA 2015 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2015 Annual Audit for the Louisiana Public Facilities Authority prepared by the Louisiana Legislative Auditor; and providing for other matters with respect thereto.

Item 8. LPFA Local Government Capital Facilities Bond Bank Program - Consideration of a Resolution authorizing and approving the amendments to the Program Guidelines for the Authority's Local Government Capital Facilities Bond Bank Program; authorizing the Officers of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

ADMINISTRATIVE MATTERS

Item 9. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, September 6, 2016).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary