



**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
TUESDAY, AUGUST 10, 2010  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, AUGUST 10, 2010 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: August 4, 2010

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**TUESDAY, AUGUST 10, 2010**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, AUGUST 10, 2010**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, July 6, 2010; and providing for other matters related thereto.

**PRELIMINARY APPROVALS AND/OR NOTICES OF SALE**

Item 3. Entergy Gulf States Louisiana, LLC Project - Consideration of Application Number 10-0009 for a Resolution giving preliminary approval for the issuance of not exceeding \$115,635,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Entergy Gulf States Louisiana, L.L.C. Project) in one or more series; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 4. Entergy Louisiana, LLC Project - Consideration of Application Number 10-0010 for a Resolution giving preliminary approval for the issuance of not exceeding \$115,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Entergy Louisiana, LLC Project) in one or more series; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

## **FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 5.        Entergy Gulf States Louisiana, LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$115,635,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Entergy Gulf States Louisiana, L.L.C. Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of a bond purchase agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 6.        Entergy Louisiana, LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$115,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Entergy Louisiana, LLC Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of a bond purchase agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 7.        Episcopal School of Acadiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$9,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Episcopal School of Acadiana Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the execution

of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

**ADMINISTRATIVE MATTERS**

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, September 7, 2010).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

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James W. Parks II, Assistant Secretary

## **OTHER BUSINESS**

August 10, 2010

- A. International-Matex Tank Terminals Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$185,000,000 Louisiana Public Facilities Authority Gulf Opportunity Zone Revenue Bonds (International-Matex Tank Terminals Project) Series 2010; approving the form and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; accepting the benefits of a Letter of Credit and a Confirming Letter of Credit; approving the form of the Bond Purchase Agreement; authorizing the distribution of an Official Statement; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.
  
- B. Lafayette General Medical Center Project - Consideration of a Resolution ratifying the Authority's Resolutions adopted May 11, 2010 and June 15, 2010 with respect to the issuance of not to exceed \$100,000,000 Louisiana Public Facilities Authority Hospital Revenue and Refunding Bonds (Lafayette General Medical Center Project) in one or more series; ratifying and approving the form of, execution and delivery of the Contract of Purchase; approving the forms of and delivery of the Bond Indenture and Loan Agreement; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.
  
- C. Pipeline Technology Project - Consideration of a Resolution supplementing a Resolution adopted July 6, 2010 authorizing the Authority to proceed with the issuance of not to exceed \$5,500,000 Louisiana Public Facilities Authority Revenue Bonds (Pipeline Technology VI, L.L.C. Project) in one or more series, for the benefit of Pipeline Technology VI, L.L.C.; and providing for other matters in connection with the foregoing.