



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, AUGUST 11, 2003
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, AUGUST 11, 2003 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: August 4, 2003

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, AUGUST 11, 2003
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, AUGUST 11, 2003**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, July 7, 2003; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. School Board Advance Funding Program- Consideration of a Resolution making certain findings with respect to and authorizing the issuance of the Louisiana Public Facilities Authority Advance Funding Notes (School Board Advance Funding Program) Series 2003, in one or more series; ratifying the form of and the publication of the Notice of Sale of Notes; authorizing the execution and delivery of the Purchase Contract; approving the form of and authorizing the execution and delivery of the Official Statement; approving the form of and authorizing the execution and delivery of the Note Indenture; approving the form of and authorizing the execution and delivery of the Purchase Agreements by and between the Authority and the School Boards; approving the form of the investment agreement regarding the investment of proceeds deposited in certain funds and accounts; authorizing the execution and delivery of other documents required in connection therewith; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Emberwood Apartments Project - Consideration of Application No. 03-0008 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Brinkley/Emberwood LP, authorizing the issuance of revenue and refunding bonds in one or more series to refinance certain facilities and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 5. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 6. LPFA Economic Development Status Report - Update presented by the Economic Development Division of the Authority.

Item 7. LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 8. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, September 8, 2003).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary

OTHER BUSINESS

August 11, 2003

- A. Shreveport Home Mortgage Authority- Consideration of a Resolution authorizing the execution and delivery of a Cooperative Endeavor Agreement by and between the Louisiana Public Facilities Authority and the Shreveport Home Mortgage Authority in connection with the defeasance and discharge of the Authority's Single Family Mortgage Purchase Bonds Series 1991C (Shreveport Home Mortgage Authority); and providing for other matters in connection therewith.

- B. LPFA SuperTop Student Loan Program- Consideration of a motion to authorize and approve the execution and delivery of an Eighth Supplemental Indenture of Trust in connection with the Authority's SuperTop student loan program in order to amend the dates that certain Series 1999 A-2 and Series 2000A-1 Bonds are called for optional redemption.