



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, AUGUST 11, 2009
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, AUGUST 11, 2009 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: August 5, 2009

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, AUGUST 11, 2009
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, AUGUST 11, 2009**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, July 7, 2009; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Crescent Gardens Homes Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$4,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Crescent Gardens Homes Project), Series 2009; approving the form and authorizing the execution and delivery of a Financing Agreement; ratifying and approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; approving the form of a Bond Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. CHRISTUS Health Project - Consideration of a Resolution supplementing the resolution adopted on June 9, 2009 authorizing the issuance and sale of not exceeding \$325,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (CHRISTUS Health) in one or

more series, so as to ratify the issuance, sale and delivery of five series of such Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Gulf Breeze Hotel Projects - Consideration of a Resolution authorizing the execution of a First Supplemental Indenture of Trust with respect to the reissuance of \$9,400,000 Louisiana Public Facilities Authority Industrial Development Refunding Revenue Bonds (Gulf Breeze Hotel Projects) Series 1996; and providing for other matters in connection therewith.

Item 6. International-Matex Terminals Project - Consideration of a Resolution authorizing the Chairman, Vice Chairman and/or Assistant Secretary of the Louisiana Public Facilities Authority to execute an Amended and Restated Trust Indenture and First Amendment to Loan Agreement in connection with not exceeding \$50,000,000 Revenue Bonds (International-Matex Terminals Project) Series 2007; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 7. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, September 8, 2009).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary