



**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
TUESDAY, AUGUST 12, 2014  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, AUGUST 12, 2014 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: August 4, 2014

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**TUESDAY, AUGUST 12, 2014**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, AUGUST 12, 2014**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, July 8, 2014; and providing for other matters related thereto.

**APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 3. University of New Orleans Research and Technology Foundation, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$40,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (University of New Orleans Research and Technology Foundation, Inc. – Student Housing Project) Series 2014 on behalf of the University of New Orleans Research and Technology Foundation, Inc.; ratifying prior action taken by the Authority; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement, the Preliminary Official Statement and Official Statement, the Indenture, the Loan Agreement, the Note, the Tax Regulatory Agreement and Arbitrage Certificate and any and all other documents required in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

**MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 4. University of New Orleans Research and Technology Foundation, Inc. Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting

held July 8, 2014, for Application Number 14-0004 for a Resolution authorizing the Authority to proceed with the refunding of Bonds on behalf of the University of New Orleans Research and Technology Foundation, Inc., involving the issuance of not to exceed \$40,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (University of New Orleans Research and Technology Foundation, Inc. Project) Series 2014, in one or more series; approving the form of and authorizing the execution and delivery of a Preliminary Agreement by and between the Authority and the University of New Orleans Research and Technology Foundation, Inc.; authorizing the publication of a Notice of Public Hearing; and otherwise providing with respect thereto; this ratification is being made to comply with the rules and regulations of the Authority.

#### **ADMINISTRATIVE MATTERS**

Item 5. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, September 9, 2014).

Item 6. To transact any other business that may come before the Board.

Item 7. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

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James W. Parks II, Assistant Secretary